ACCOR



Why invest Swissôtel

GLOBAL DEVELOPMENT
PREMIUM, MIDSCALE & ECONOMY DIVISION

WELCOME TO SWISSÔTEL

Life is a journey live it well

Modern retreats
where vitality inspires
purposeful living



WHY SWISSÔTEL?

High performing Business model

Join a niche premium brand that plays on the cusp of luxury with a global presence

Benefit from a disciplined investment approach, high premiums and strong market performance

Resulting in a high performing brand with highest employee engagement, guest satisfaction and high GOP margins

A brand renowned for well-being

Swissôtel resonates perfectly with the globally growing trend in well-being, by offering guests vitality for mind and body

Seamlessly blending leisure & business through excellence in food & beverage, wellness & events

Intelligent & nature inspired design ensuring a more sustainable experience for all

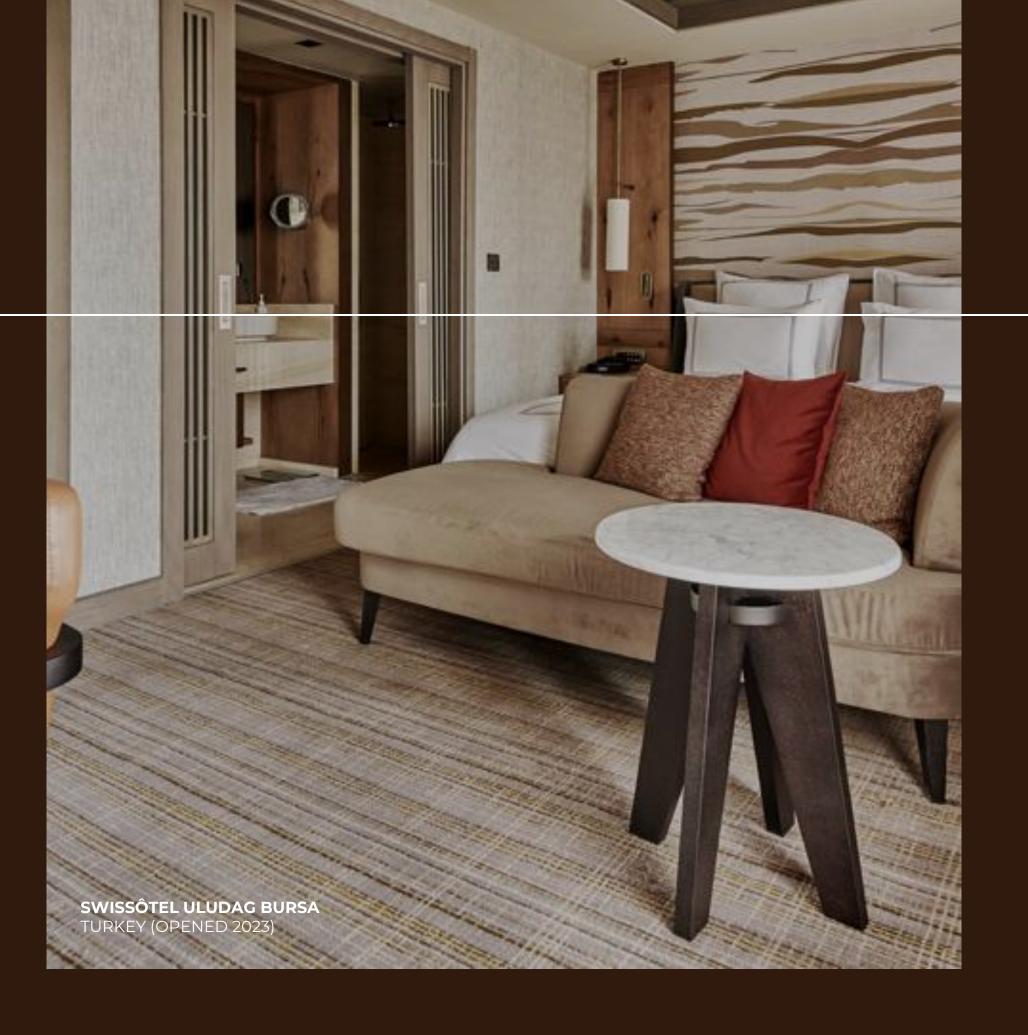
Powerful distribution eco-system

Leverage Accor's sales, marketing, distribution & loyalty platform from day 1,

Connecting you with valuable global business & directly contributing 74% of your room revenue

Performing business model

Chapter



01

Topline Investment EBITDA

TOPLINE

A global brand with strong momentum with 42 hotels open and 44 in the pipeline

+105% GROWTH IN NEXT 5 YEARS

Swissôtel				
	NETWORK	PIPELINE		
	42	44		
	15,291	9,893		

7% Americas
4 2
1,420 380

24% Europe & North Africa

10 24

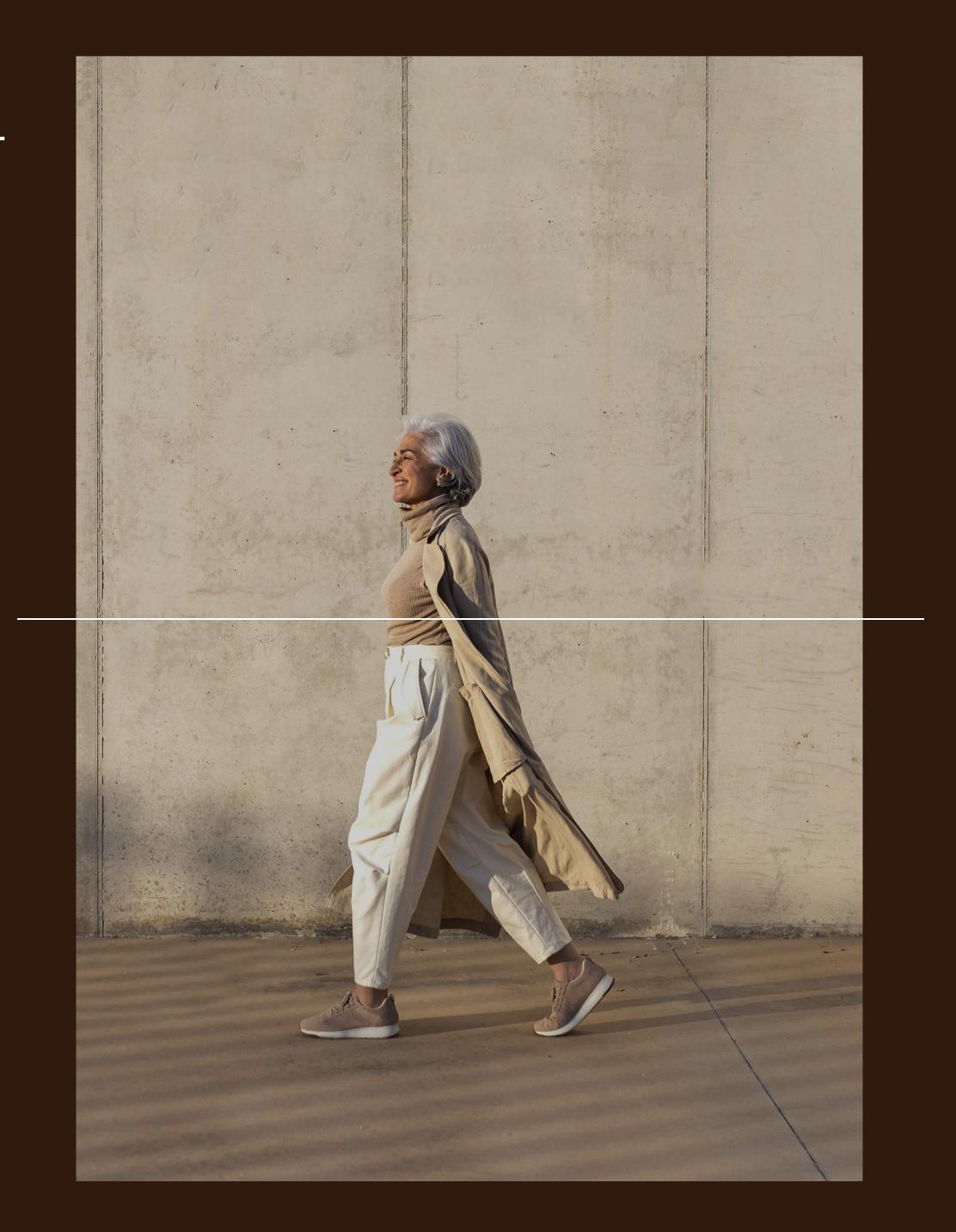
1,717 4,272

54% Middle East, Asia, Pacific 20 13 9,412 4,402

15% Greater China 8 5 2,742 1229

Renowned for Swiss Vitality

Chapter



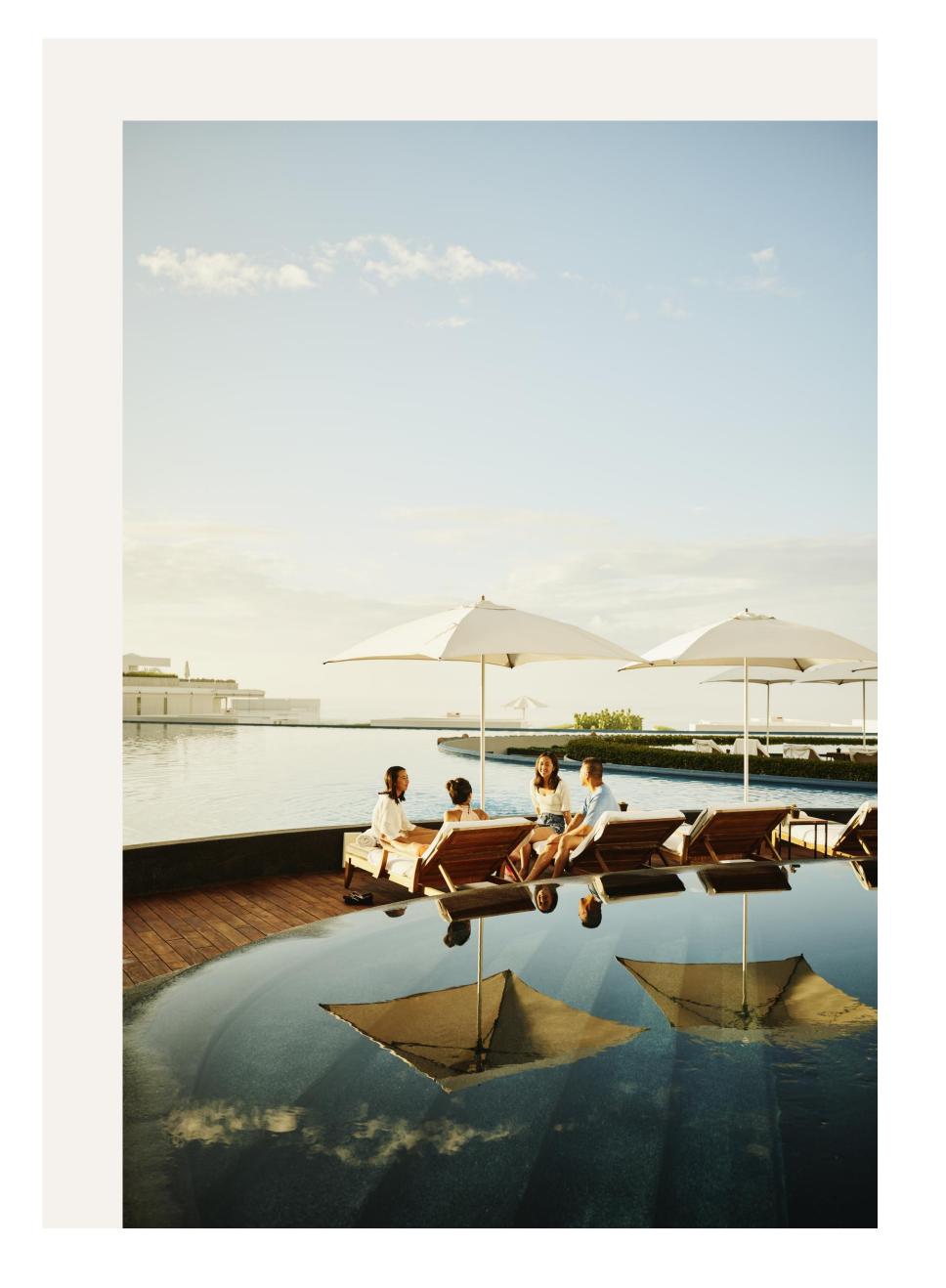
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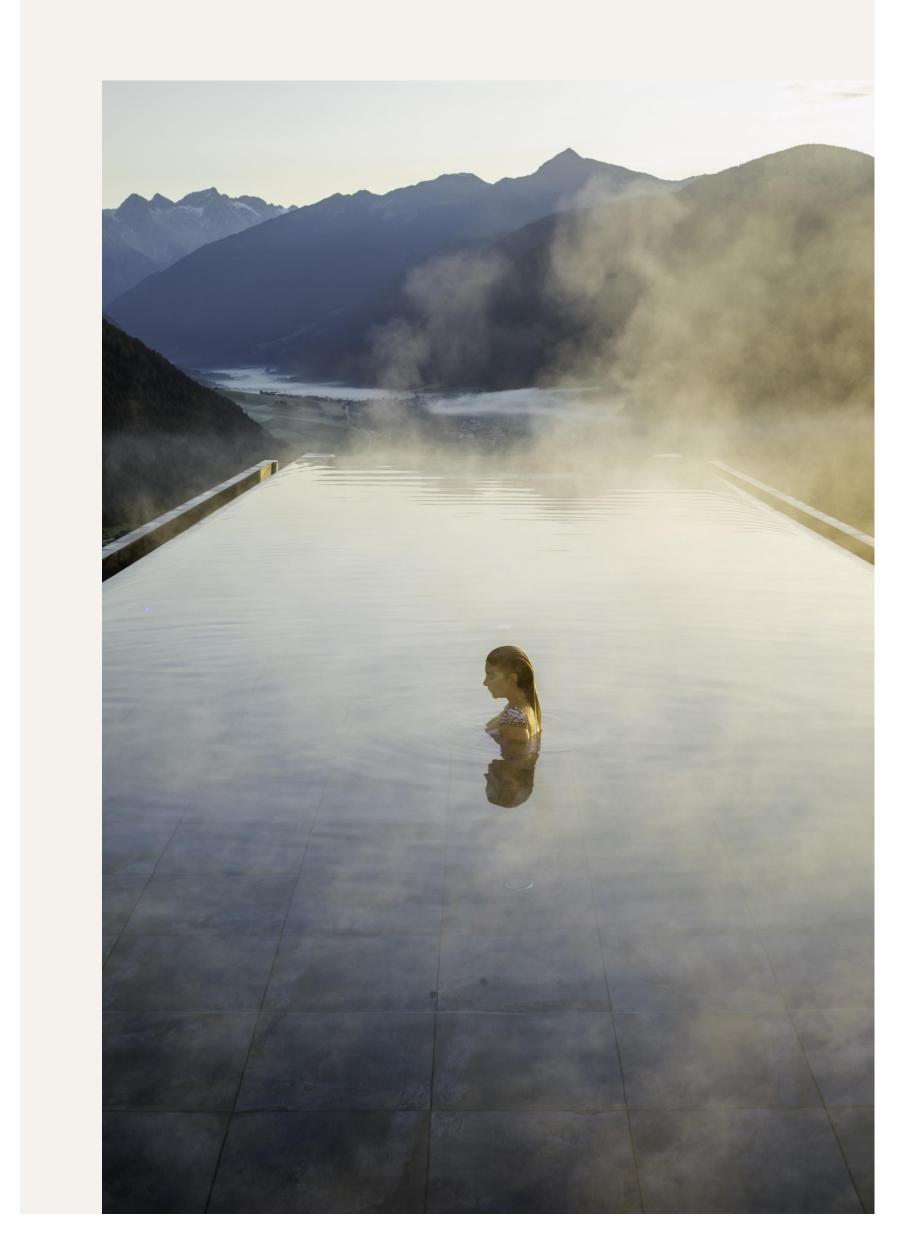
Proposition Heritage Top USPs

Why invest - Swissôtel

Life Well Lived

Swissôtel inspires purposeful living through holistic well-being, culturally rich experiences, and refined Swiss hospitality.





HERITAGE

A

Swiss Roots

Since being founded by Swissair and Nestlé in 1980, Swissôtel has become renowned as host to the world of Swissness, synonymous with conscious luxury.

A Swissôtel combines fresh modern natureinspired design with Swiss touches and refined levels of service filled with both warmth and efficiency.

TIMELINE

1980 Swissôtel is formed by Swissair and

Nestlé. The first hotels are in Bern, Zurich,

Geneva, and New York.

1980's/90's The international network grows,

including hotels in Amsterdam, Chicago,

Lima, Singapore, Beijing, and Istanbul.

1999 Formed partnership with SOS Children's

Villages

2001 Swissair's troubles result in Swissôtel

being sold to Raffles Holdings.

2000's The network continues to expand

gradually. Several resort locations come into being including Phuket and Bodrum.

2012 Launch of Vitality program

2015 Swissôtel becomes part of Accor Hotels.



TOP USPS

Our Swiss Vitality philosophy embodies our commitment to a 'Life Well Lived'

Elevating well-being

Swissôtel offers guests the opportunity to experience holistic well-being through its vitality programme

Refining craft

Swissôtel harmonizes business and leisure occasions with mindful precision to create a modern retreat experience

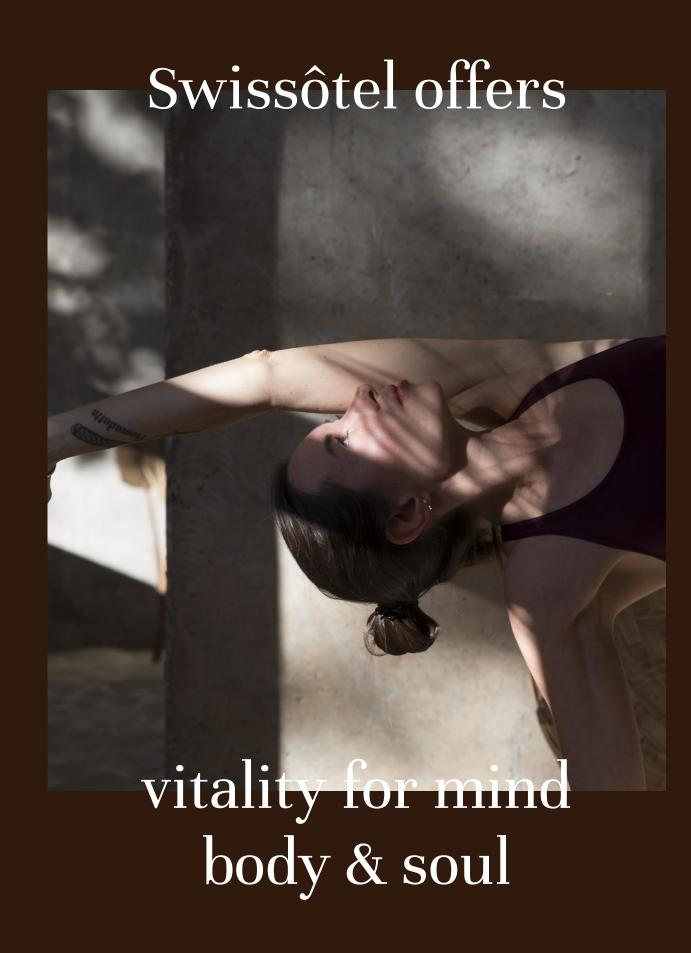
Swissôtel's nature

inspired design ensures a more sustainable experience for everyone

Preserving culture



USP #1 **ELEVATING WELL-BEING**



Elevating Well-being

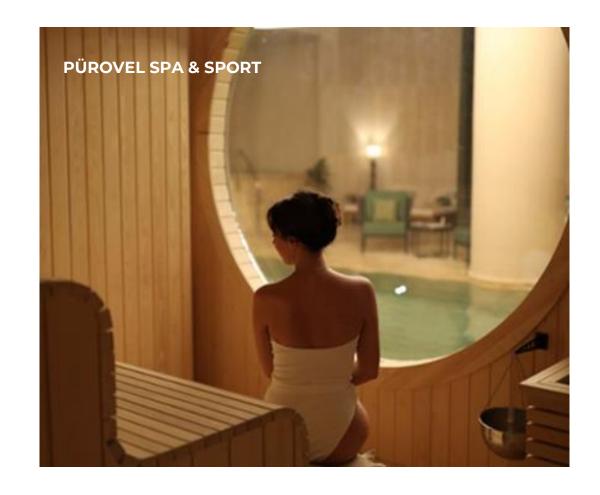
Aligning perfectly with luxury wellness trends, by offering guests an opportunity to experience holistic well-being

#1 in Wellness Hotel & Leisure

Sentiment score: 91 vs competitors between 81-88*

USP #1 **ELEVATING WELL-BEING**

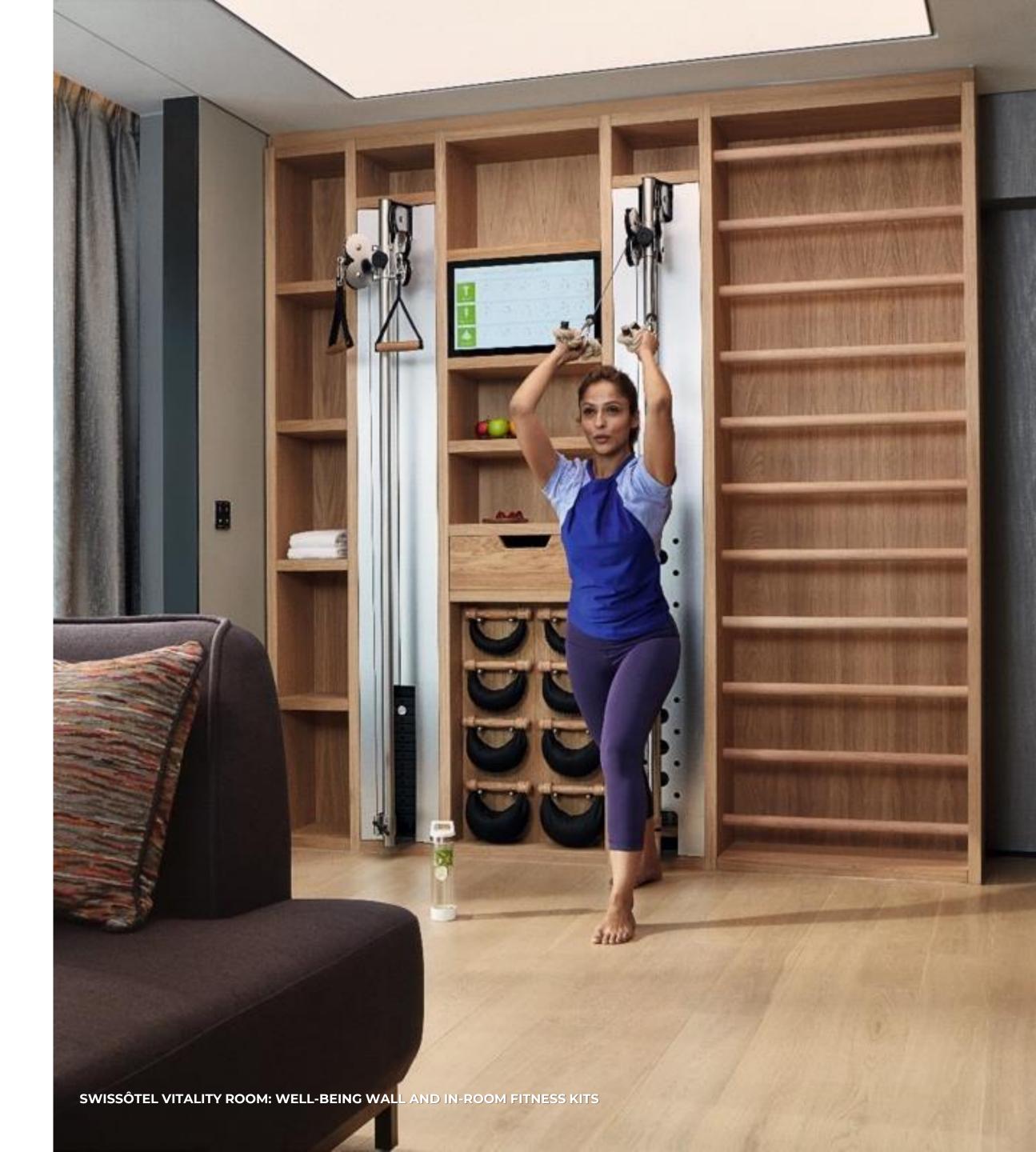
A Unique Vitality Programme



Vitality brings the concept of healthy living directly into the guest experience at Swissôtel Hotels and Resorts worldwide.

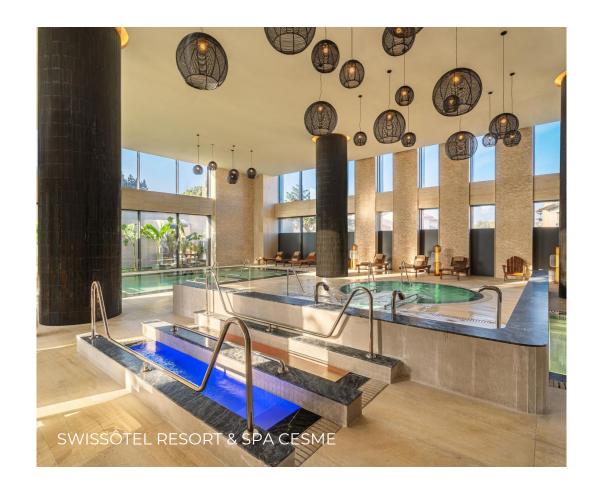
Drawing on the brand's Alpine heritage, where being active and enjoying outdoor pursuits are part of a balanced lifestyle, Swissôtel brings Vitality into your entire day, from morning until night.





USP #1 **ELEVATING WELL-BEING**

With a leading Pürovel Wellness Experience

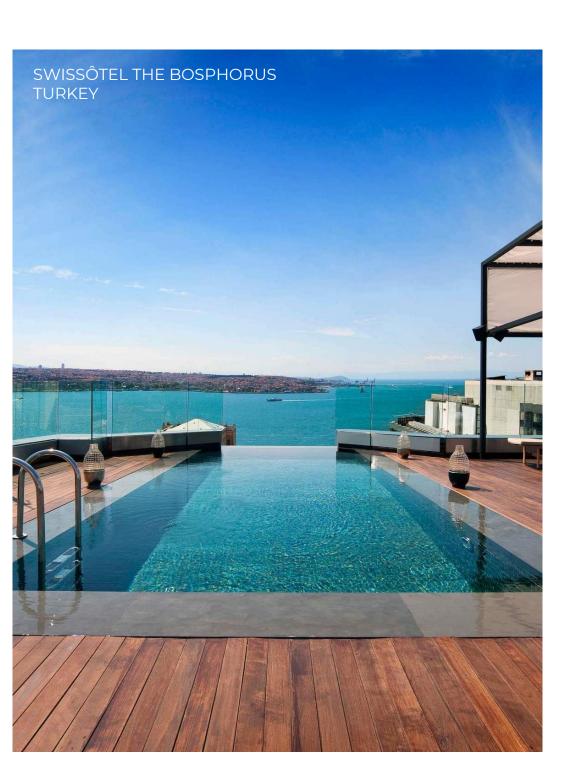


Alpine inspired well-being

- Indoor and outdoor pools
- Fitness, cardio, and weight training
- Sauna, steam room, Hammam and Jacuzzi
- Spa treatments

Nature inspired design

Pürovel facilities are Swiss inspired, contemporary, with an emphasis on pure and natural materials that play with all five senses.





USP #2 REFINING CRAFT

Strong positioning

Why invest - Swissôtel



Meetings & Events at Swissôtel

Swissôtel's spirit of Vitality, with natureinspired spaces, modern technology, warm service, and rich culinary experiences, transforms meetings and events into moments of inspiration.

> Executive Lounges for the next generation of business guests

Looking to balance productivity with stimulation & serenity

#1 in Business Hotel

Sentiment score: 88 vs competitors between 73-88* **USP #2 REFINING CRAFT**

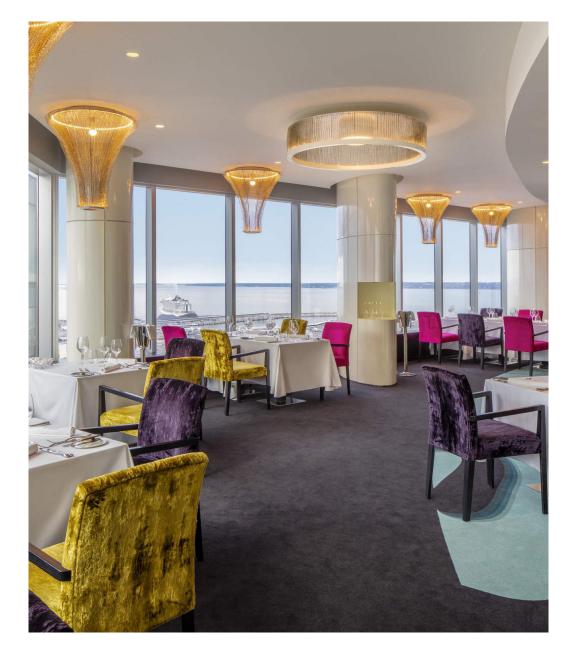
Leading brand renowned for its food & drink excellence

Swissôtel Restaurants & Bars are authentic social hot spots

Offering a wealth of culturally rich exciting and authentic delights from around the world making Swissôtel a dining and social hot spot in each destination.



Swissôtel The Stamford, Singapore | Jaan By Kirk Westaway | 2024 World Luxury Restaurant Awards | Michelin 2*



Swissôtel Tallin | Horizont Restaurant And Bar | 2024 Estonia's Best Hotel Restaurant



Swissôtel The Bosphorus, Istanbul | 16 Roof | 2023 World Luxury Restaurant Awards

#1 in F&B Restaurants & Bars

Sentiment score: 72 vs competitors between 67-71*





Swissôtel Nankai Osaka | Minami Teppanyaki Restaurant | Best Luxury Farm To Table Restaurant

USP #3 PRESERVING CULTURE

Swissôtel's nature inspired



experience for everyone

Preserving Culture

Living with vitality also means living with purpose beyond ourselves. Our vitality philosophy ensures a conscious experience and design that preserves culture, enriches communities and leaves a lasting legacy.

#1 in eco-friendly hotel

Sentiment score: 86 vs competitors between 74-76*

60% of portfolio eco-certified (100% by 2025)

Departure

Away

Swissôtel Give



TOP 3 USPS

Guest journey & experience

► Refining Craft

* Market driven

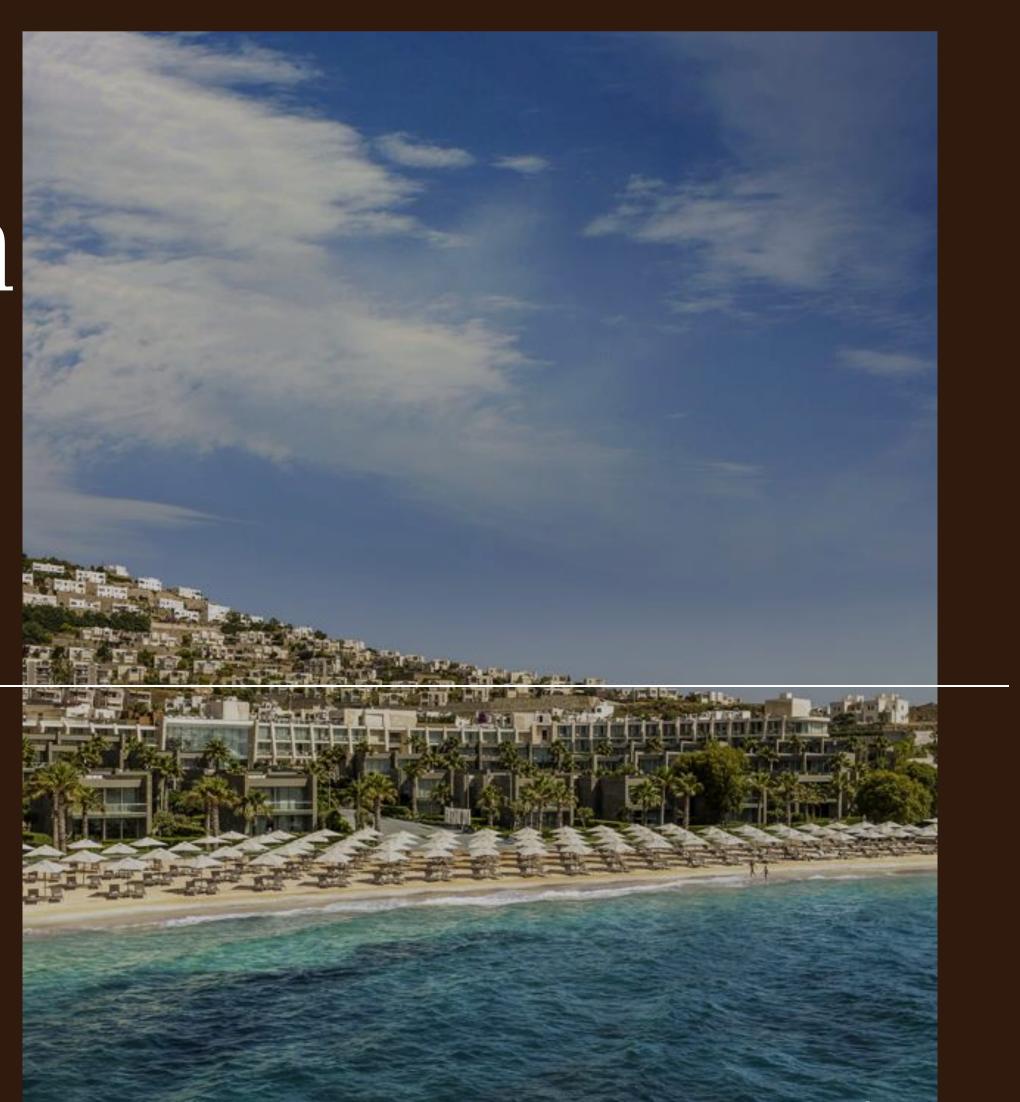
- ► Elevating Well-being
- ► Preserving Culture
- M Mandatory Standard

Arrival & Food & Meetings & **Public Spaces** Well-being **Guest Rooms** Beverage Departure **Events** Swissôtel Swissôtel ► Vitality Room* Vitality ▶ Pürovel Spa Vitality Circles Scent Breakfast & Sport Meetings Vitality Bed ▶ Vitality Drinks М Experience Vitality Doorman M Uniform Jogging Maps ▶ Pürovel Care ▶ Vitality Dishes M ► Vitality In-room Products ► F&B Essentials • Fitness Kit Mindfulness ▶ SOS Children's postcards & podcast Villages Events* Vitality Day & Week March 21st /2nd week June

Powerful distribution ecosystem

Chapter

SWISSÔTEL BODRUM BEACH



Accor eco-system, Swissôtel Platform

Connect your hotel with Accor 360° solutions from day 1

SALES

Largest global sales office

450+ sales professionals across 34 countries, covering 80% of the globe

Large B2B clients portfolio

15K regional & strategic accounts, generating 45% topline of Accor global network

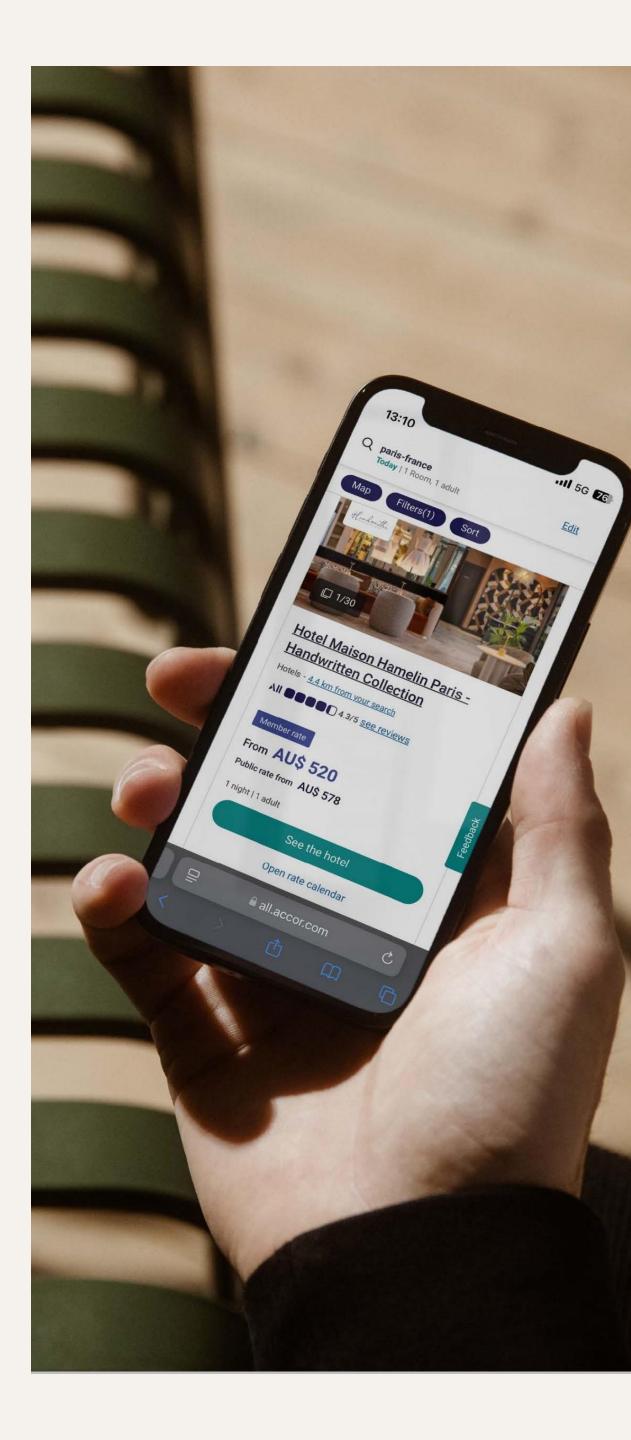
DISTRIBUTION & DIGITAL MARKETING

Robust and powerful distribution system

110 countries, 140+ global & local connectivity partners and All.com available in 19 languages

Secured hotel business & cost control

2/3 of web direct revenue generated by owned channels



LOYALTY

Widest & most diversified international network

100M members worldwide and 100+ global & local partnerships

Strong return on investment

3.3x higher incremental net revenue than loyalty cost to hotels

REVENUE MANAGEMENT

100+ local certified experts

Managing performance and optimisation of revenue and profitability

Powerful data-driven RMS

Resulting in +1 to +5% RevPAR

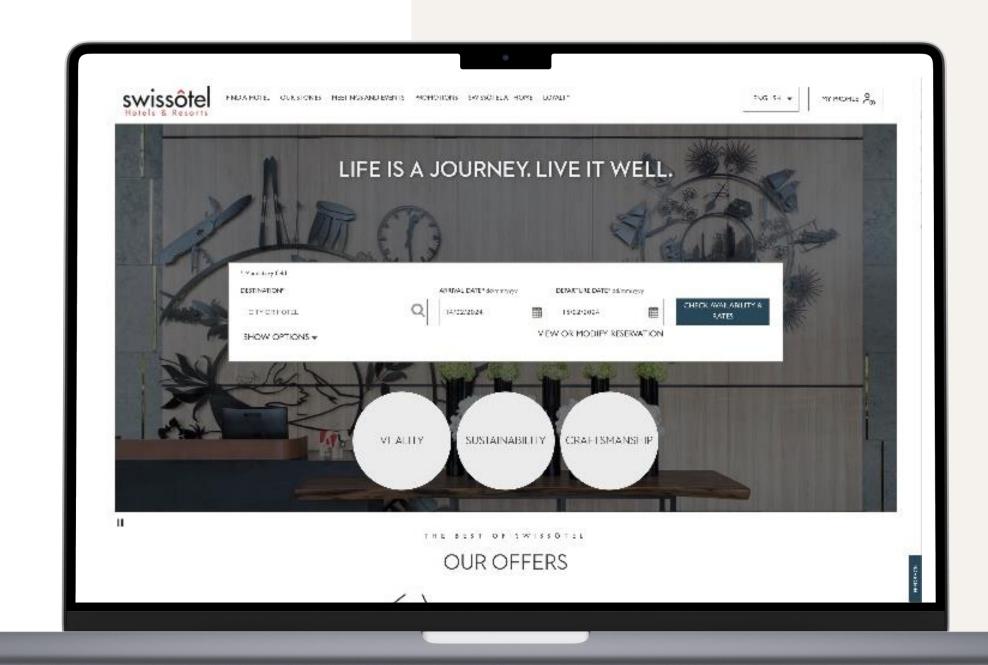
SWISSÔTEL PLATFORM

Boost direct sales with Swissôtel digital scale

CRM

648K

Contacts in CRM Swissôtel database in 2024



SWISSÔTEL.COM

191K

Average monthly users SOCIAL MEDIA

+25k
Followers

f +70k
Followers

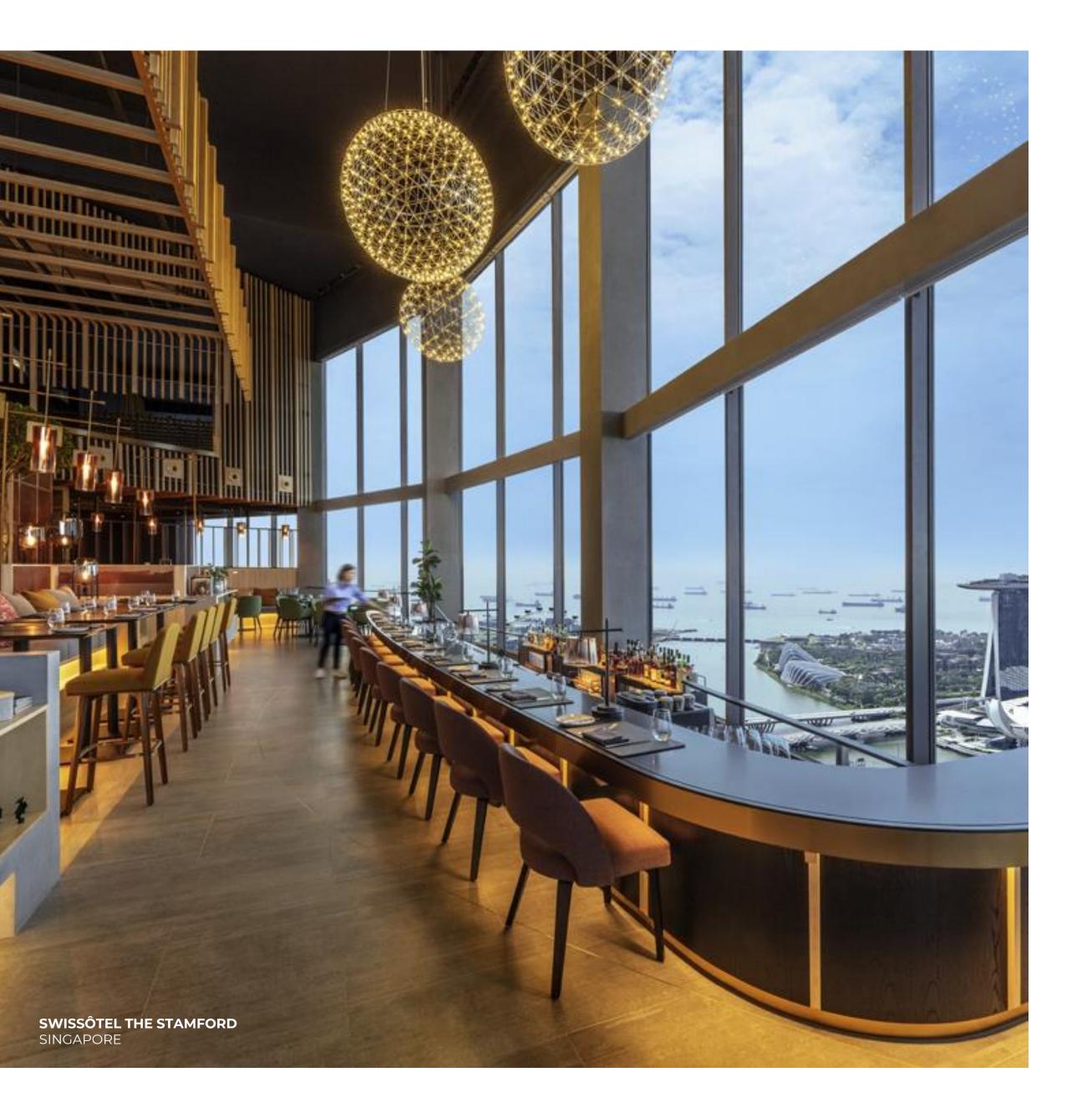
 $\begin{array}{c} \text{in} & +78k \\ \text{Followers} \end{array}$

Development Criteria

Chapter

04

Hotels
eisure & Resorts
Extended Stay



HOTELS

Hotels Development Criteria

	EUROPE ⁽¹⁾	WW
NUMBER OF KEYS	150+	200+
ROOM SIZE	26-36 SQM	30-40 SQM
TGFA	60-90 SQM	80-110 SQM

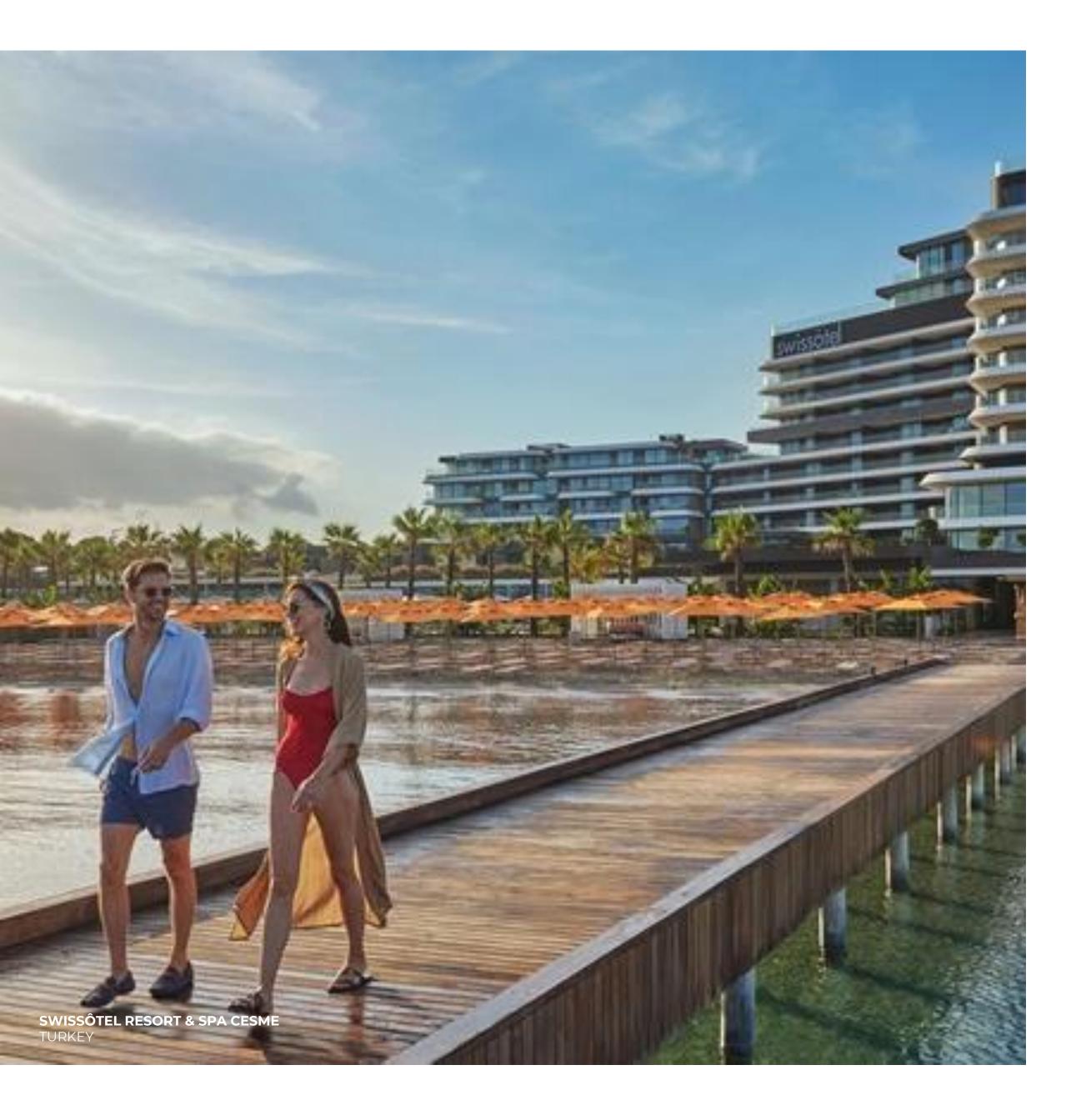
(1) Incl. AAA ultra city center + historic conversion WW

MUST-HAVES

Restaurant & Bar Breakfast Buffet Fitness Wellness Area or Spa Work in the Lobby Meeting Rooms Board Room Concierge Station Car Park

NICE-TO-HAVES

Second Restaurant
Additional Bespoke Bar
Grab & Go
Swimming Pool
Sport Facilities
Co-Working Dedicated Area
Business Center
Ballroom
Executive Lounge
Laundry Room
Kids Corner
Entertainment Facilities
Retail Shop
Family Room



Leisure & Resorts Development Criteria

	EUROPE ⁽¹⁾	WW
NUMBER OF KEYS	150+	200+
ROOM SIZE	28-38 SQM	30-40 SQM
TGFA	70-100 SQM	90-120 SQM

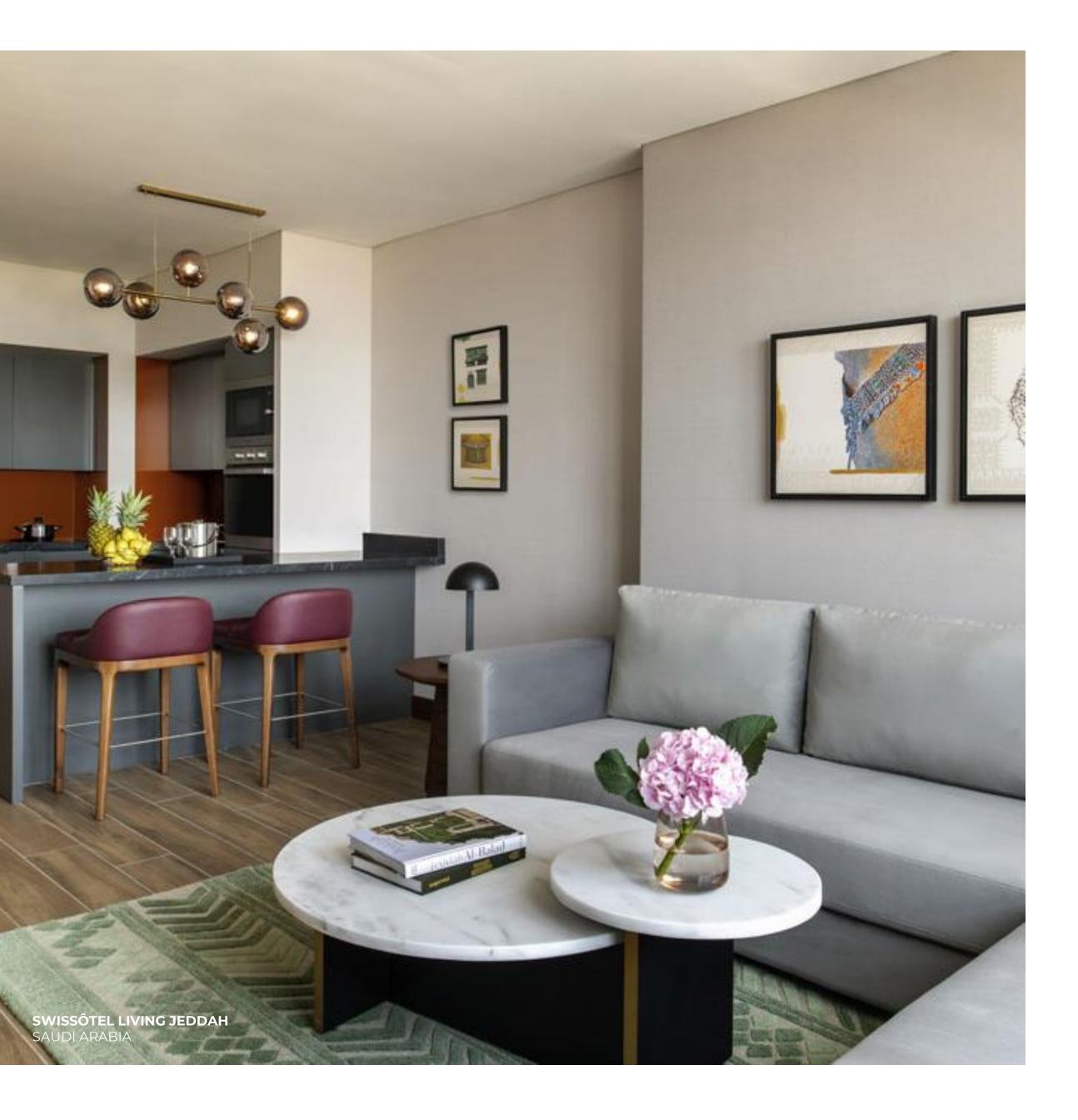
(1) Incl. AAA ultra city center + historic conversion WW

MUST-HAVES

Restaurant & Bar
Breakfast Buffet
Additional Bespoke Bar
Fitness
Wellness Area or Spa
Swimming Pool
Concierge Station
Laundry Room
Kids Corner
Kids Club
Outside Space
Entertainment Facilities
Car Park

NICE-TO-HAVES

Second Restaurant
Grab & Go
Sport Facilities
Work in the Lobby
Co-Working Dedicated Area
Business Center
Meeting Room
Board Room
Ballroom
Executive Lounge
Retail Shop



EXTENDED STAY

Extended Stay Development Criteria

	EUROPE ⁽¹⁾	WW
NUMBER OF KEYS	150+	200+
GUESTROOM	28-38 SQM	30-40 SQM
STUDIO	30 SQM	
1 BEDROOM	45 SQM	
2 BEDROOMS	70 SQM	
TGFA	51 SQM	

(1) Incl. AAA ultra city center + historic conversion WW

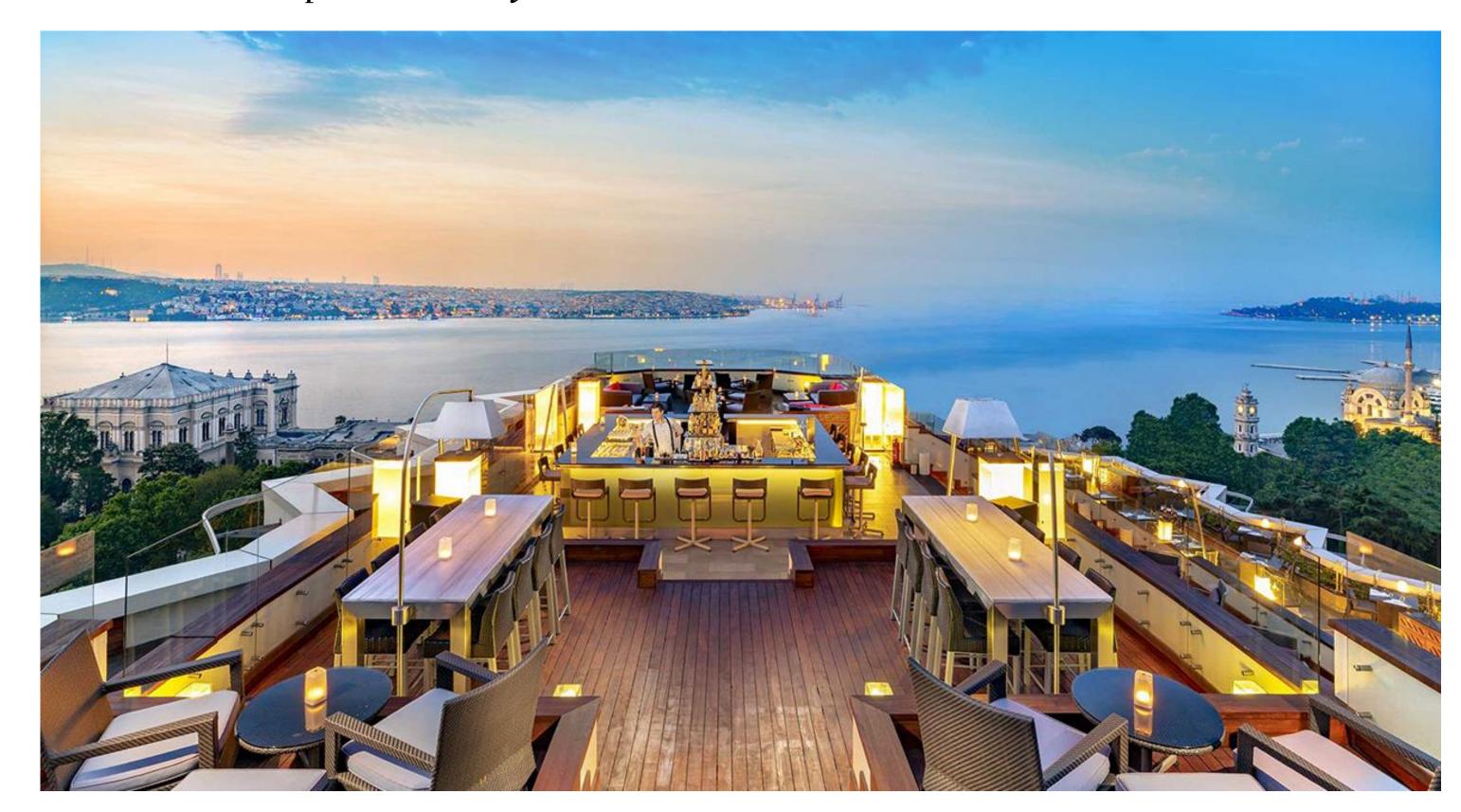
NICE-TO-HAVES	
Additional Bespoke Bar	
Grab & Go	
Wellness Area or Spa	
Swimming Pool	
Co-Working Dedicated Area	
Business Center	
Meeting Room	
Boardroom	
Kids Corner	
Kids Club	
Outside Space	

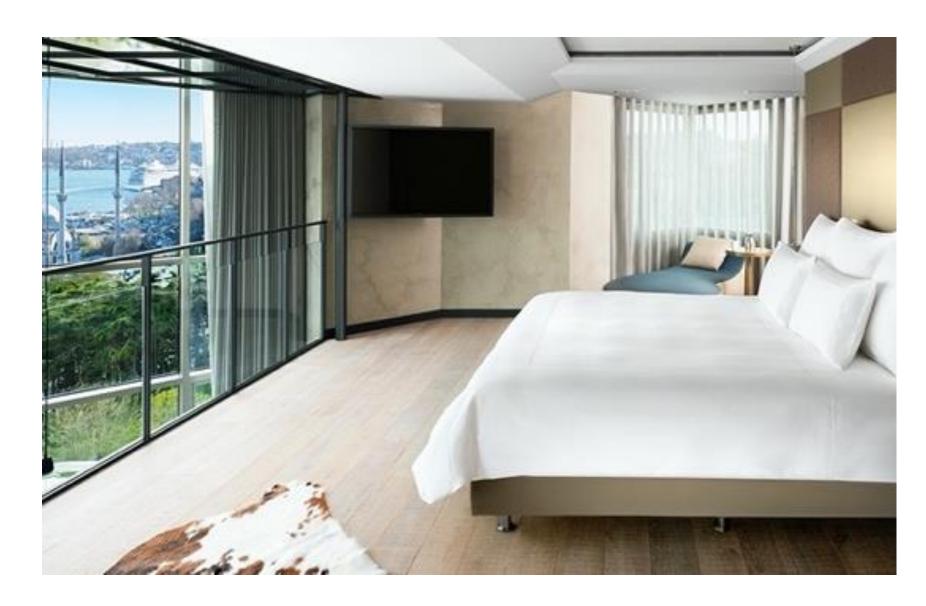
Swissôtel Network

Urban Leisure & Resorts MICE Extended Stay Branded Residential SWISSÔTEL THE STAMFORD

Chapter

Swissôtel the Bosphorus, *Turkey*

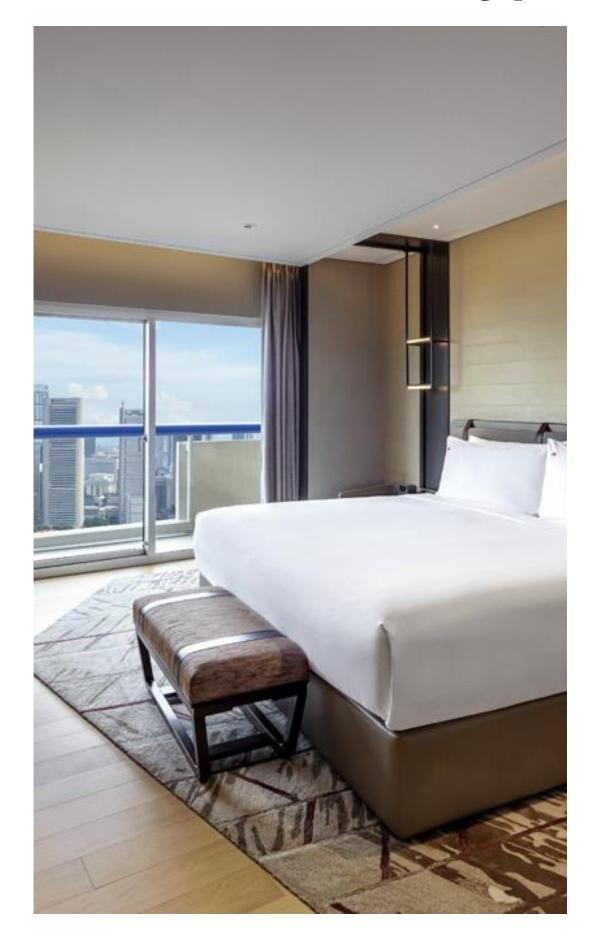


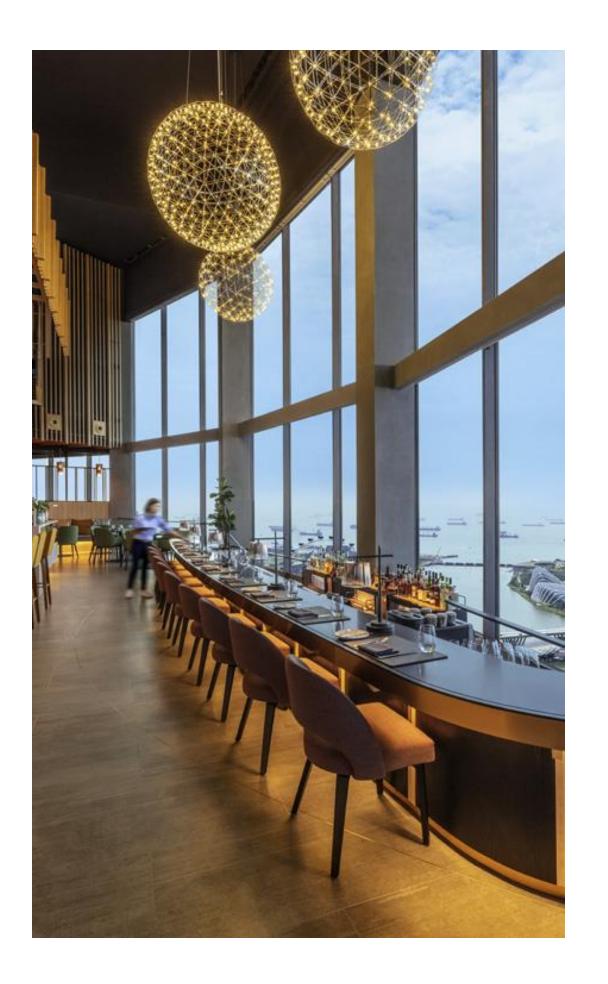


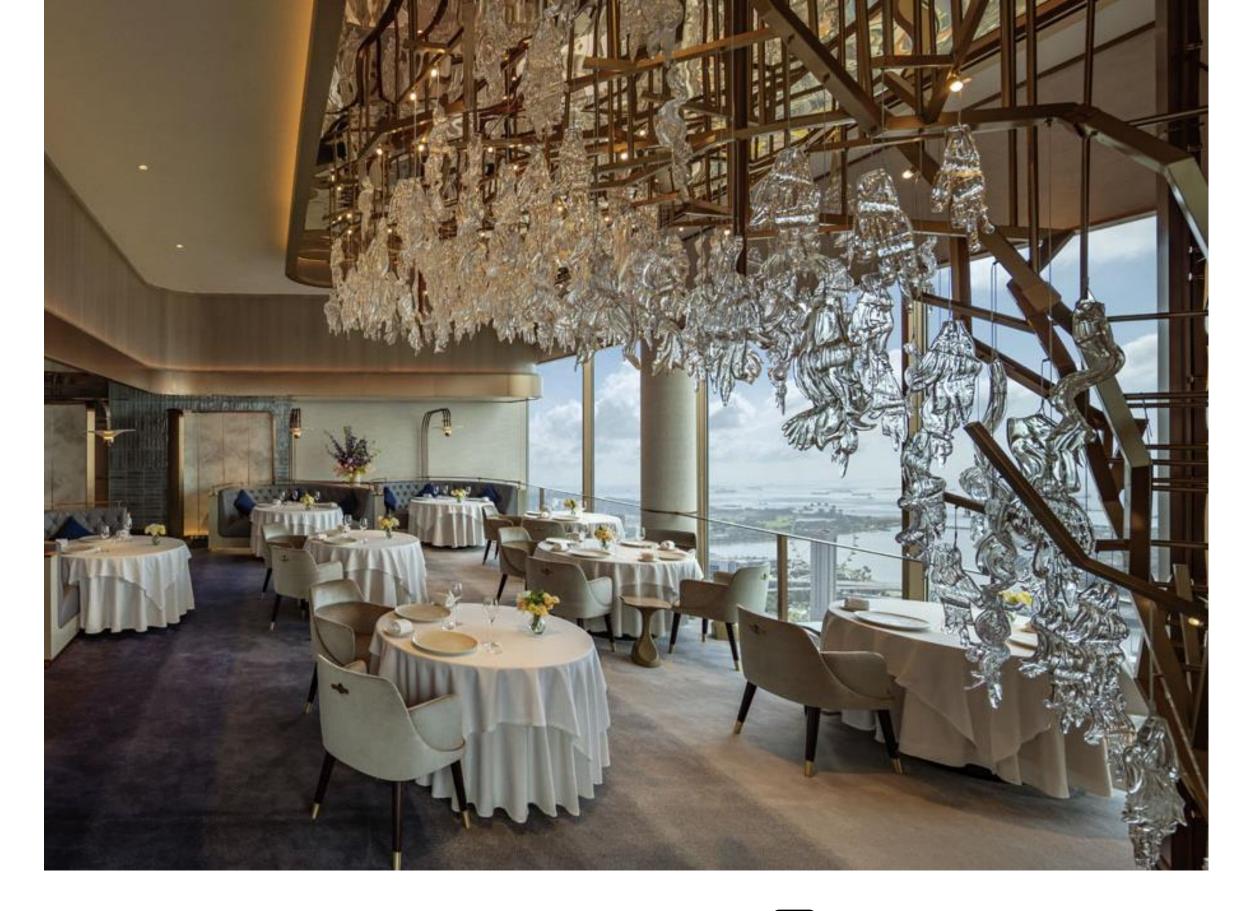
566 Rooms & Suites | 63 Residences



Swissôtel The Stamford, Singapore

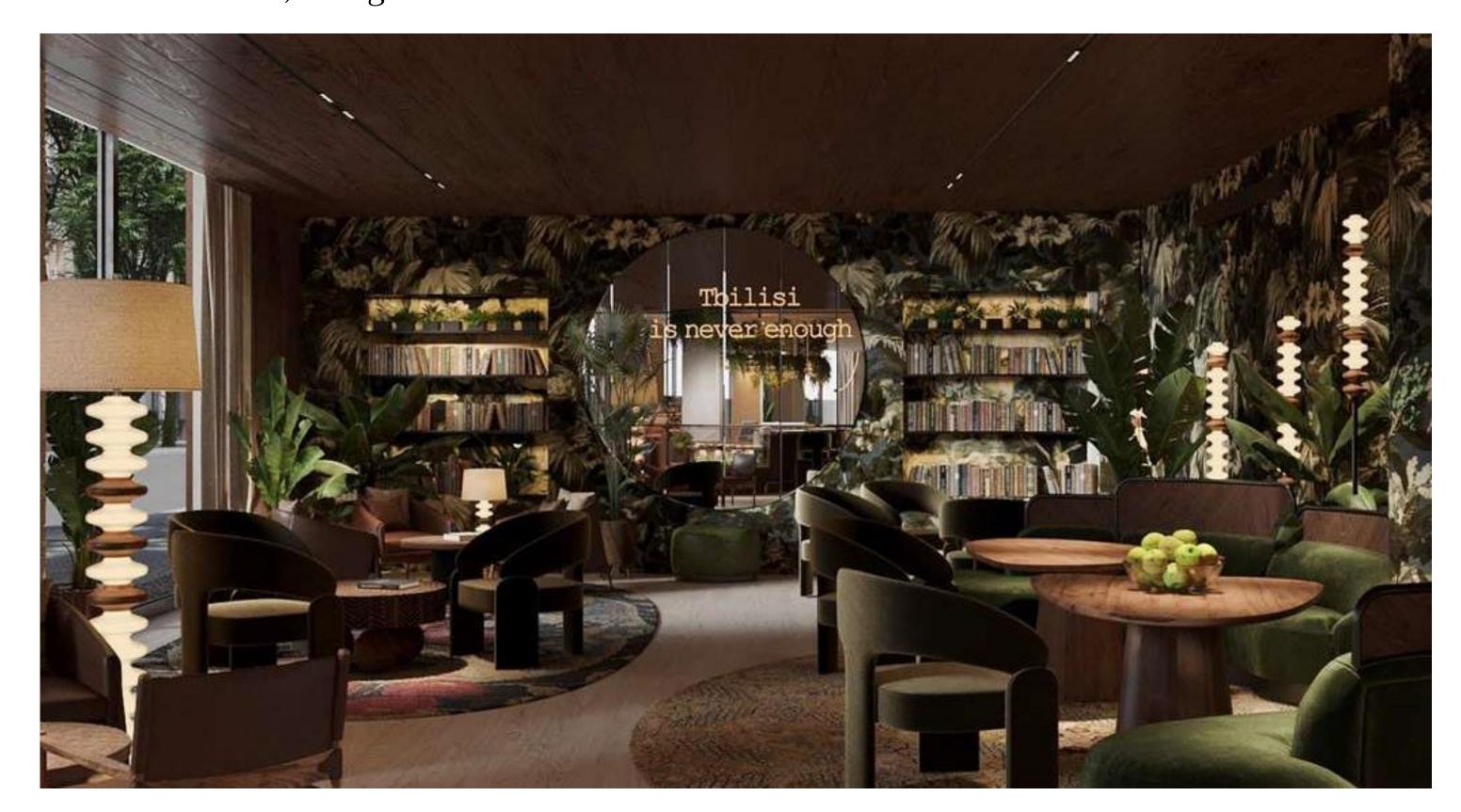






1,246 Rooms & Suites

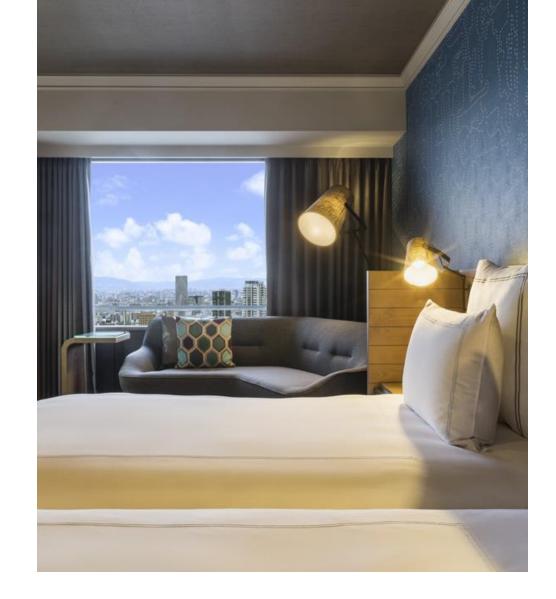
Swissôtel Tbilisi, Georgia



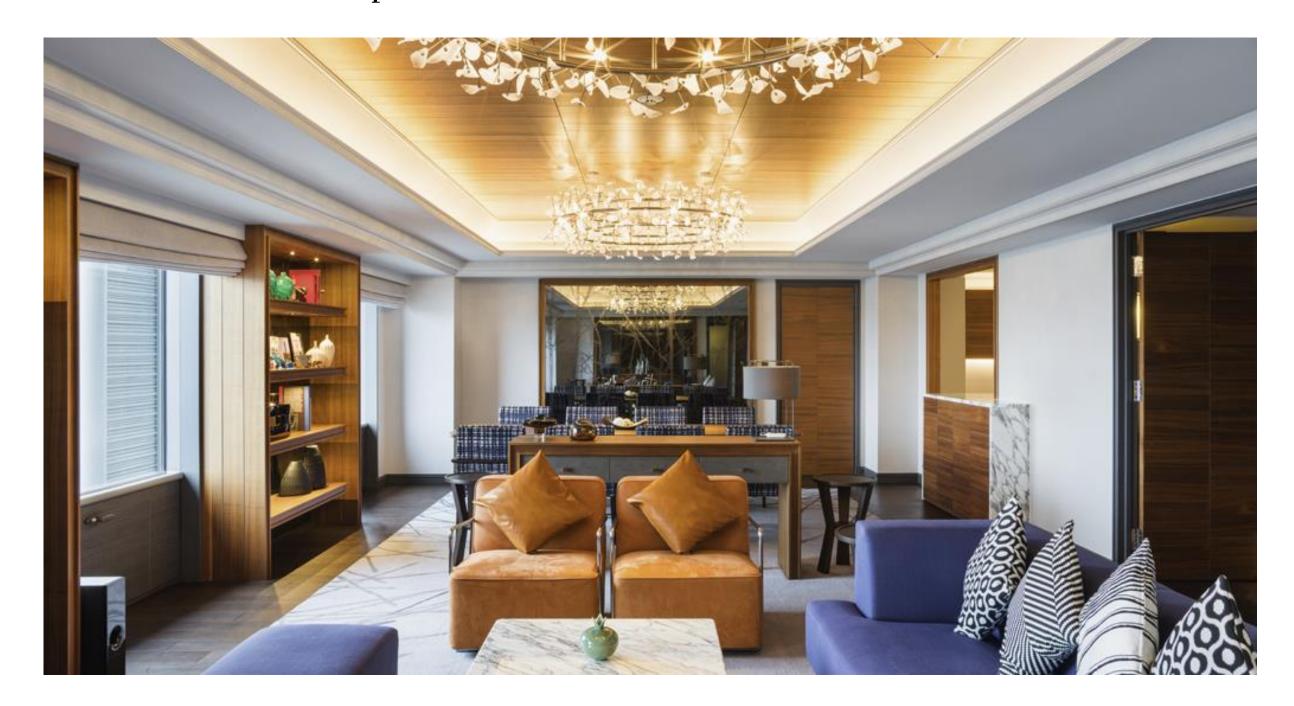


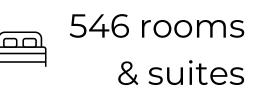
130 rooms

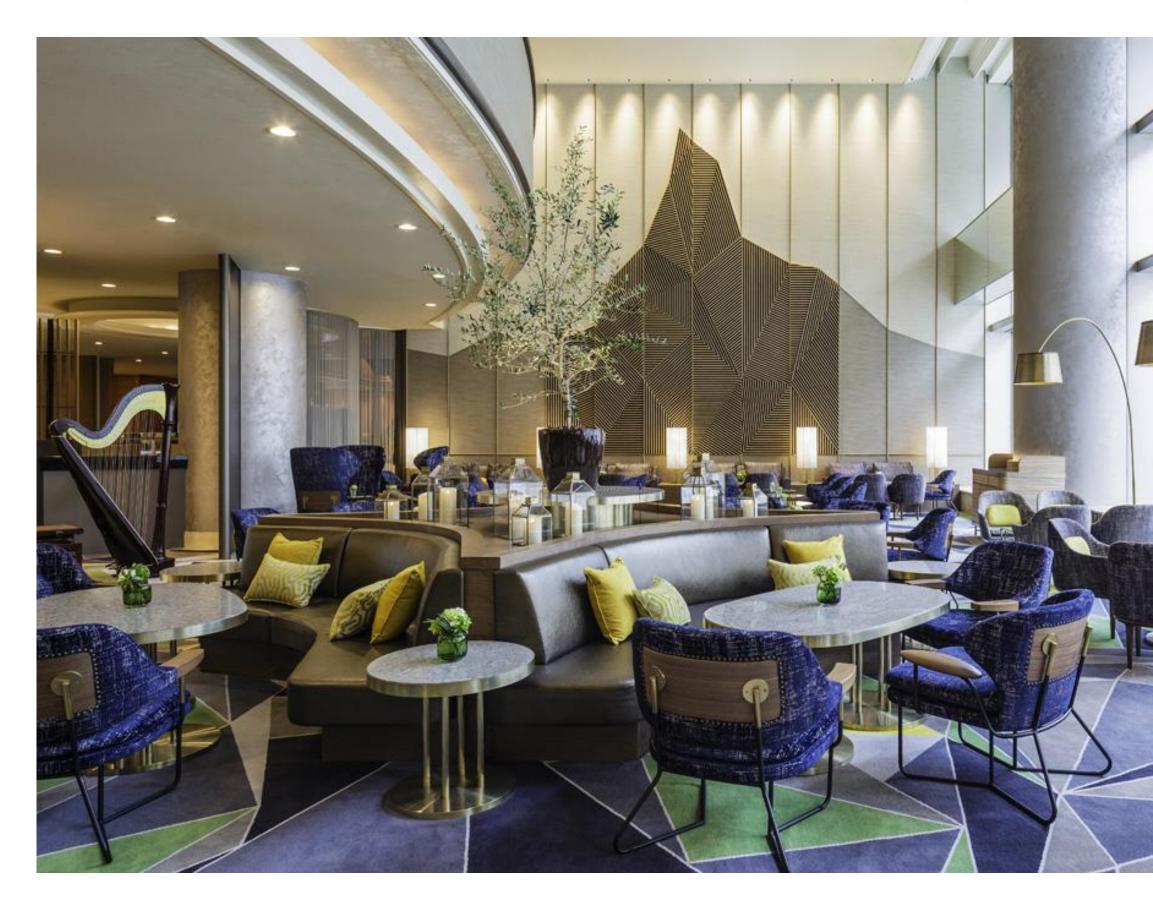




Swissôtel Nankai, *Japan*

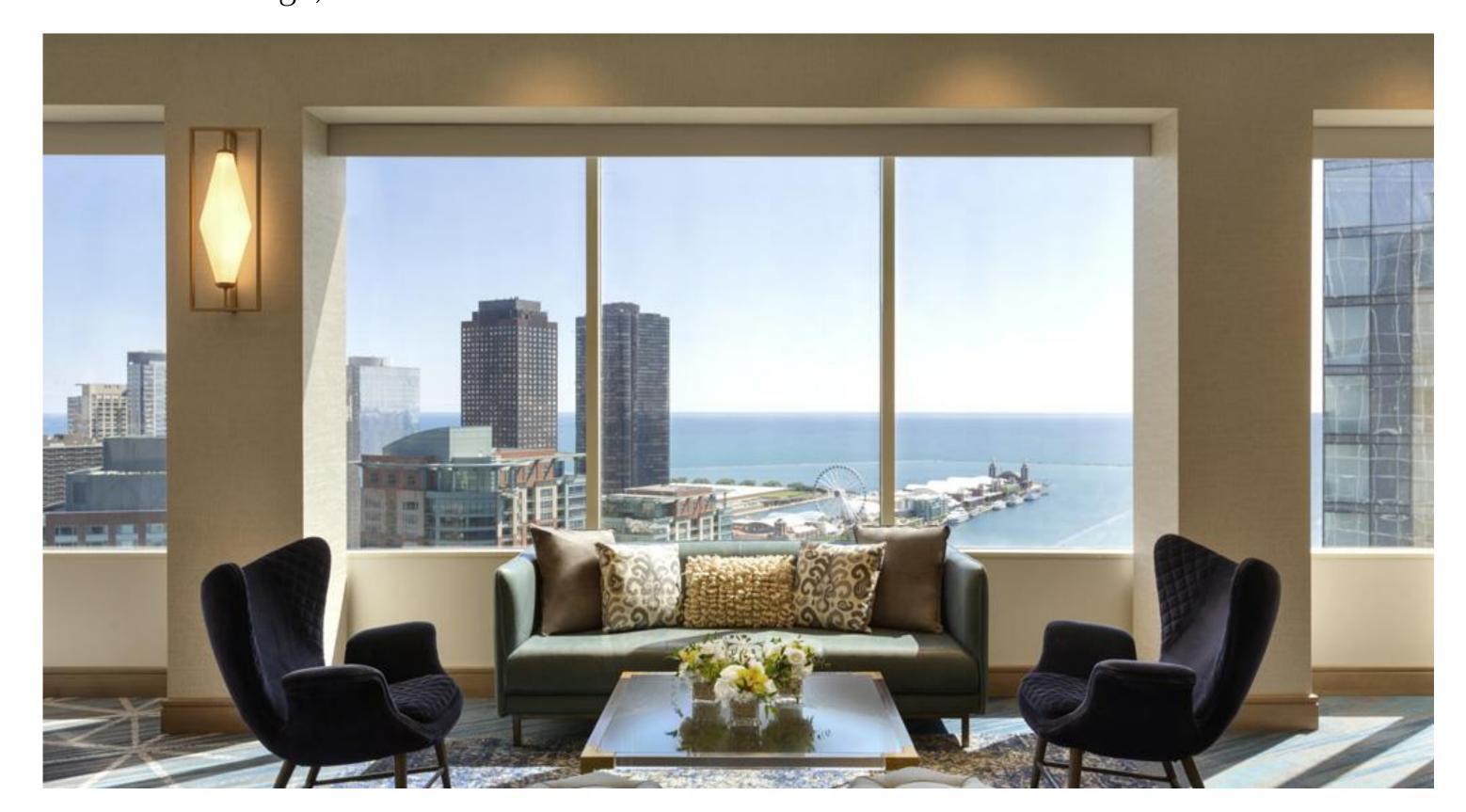






Swissôtel Chicago, *United States*

Why invest - Swissôtel

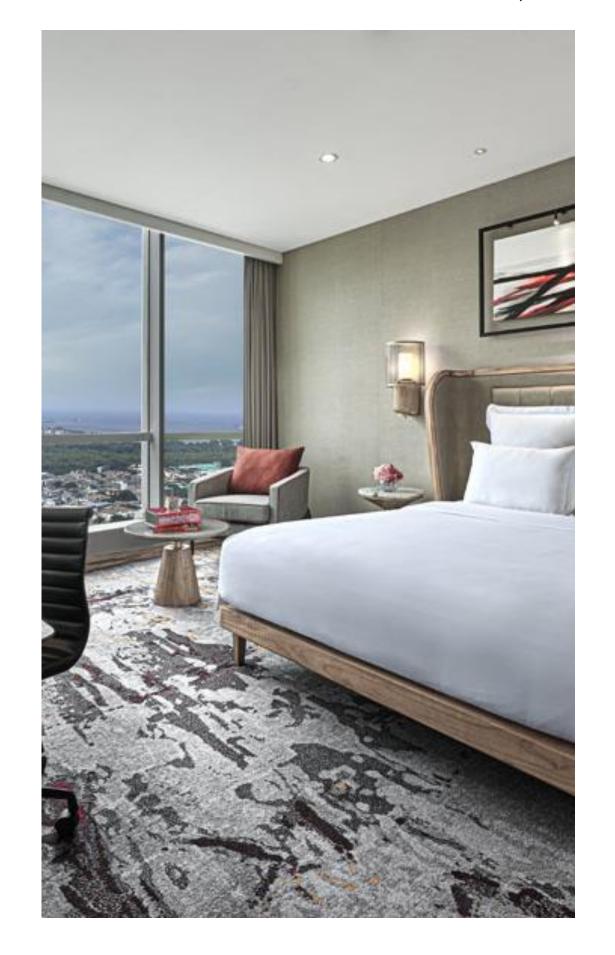


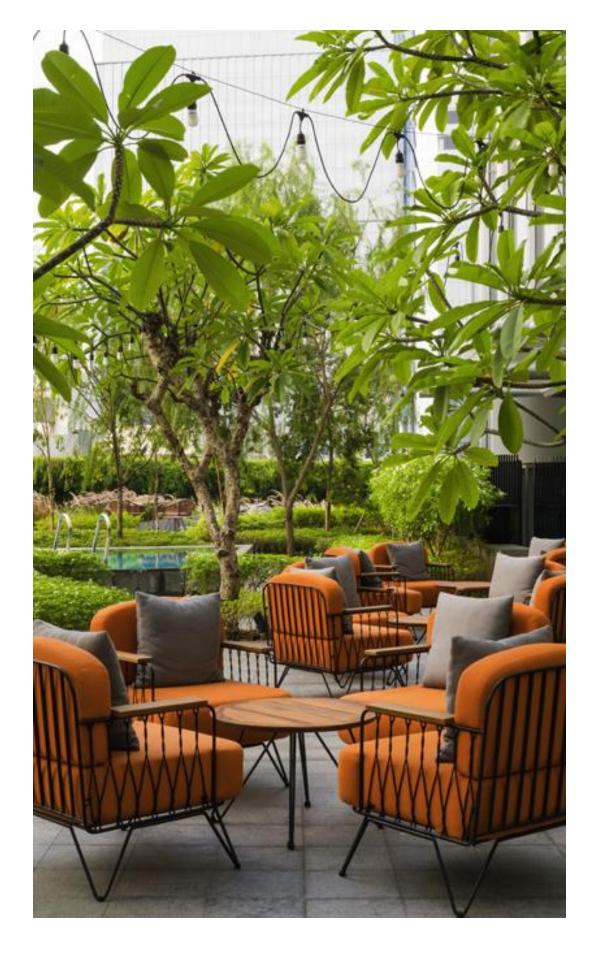


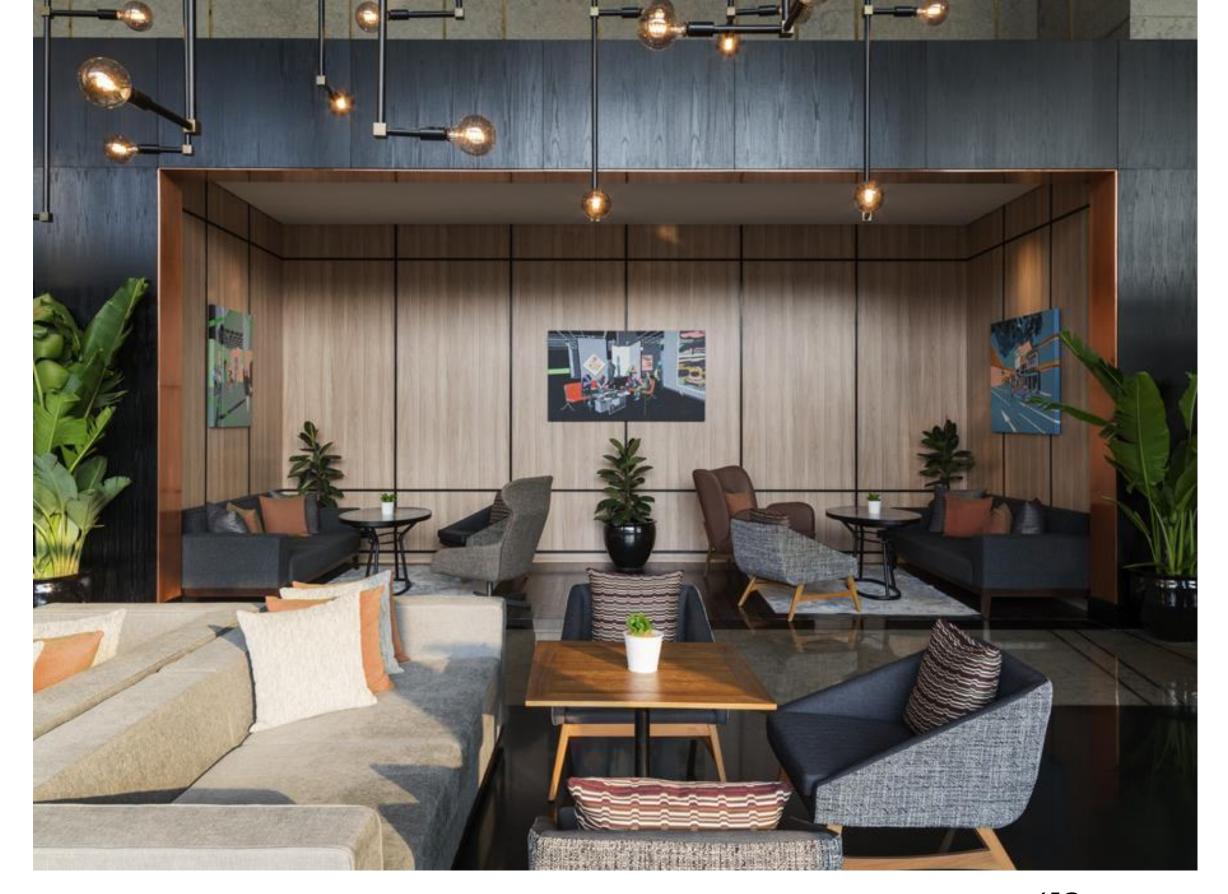
661 rooms & suites



Swissôtel Jakarta PIK Avenue, *Indonesia*

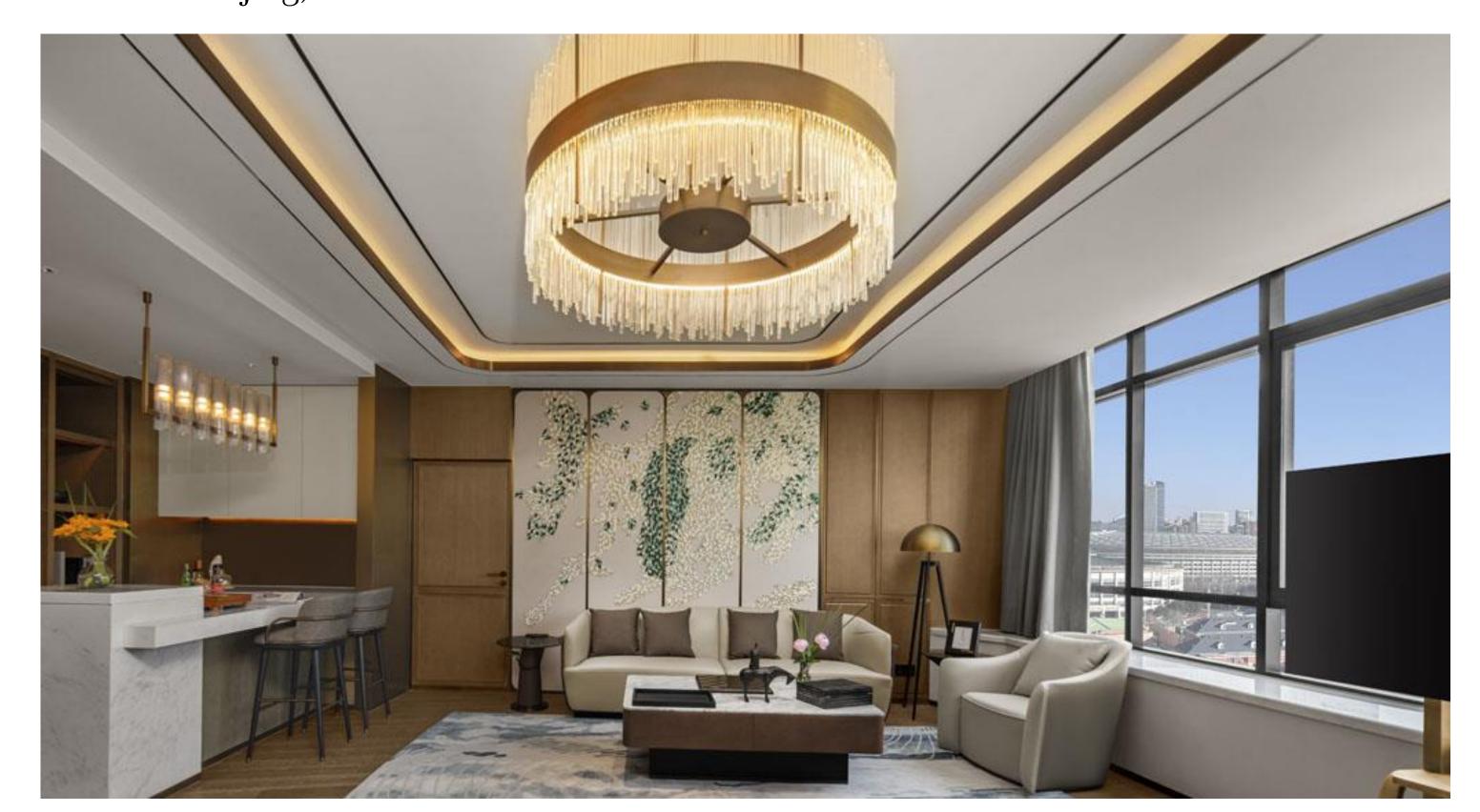


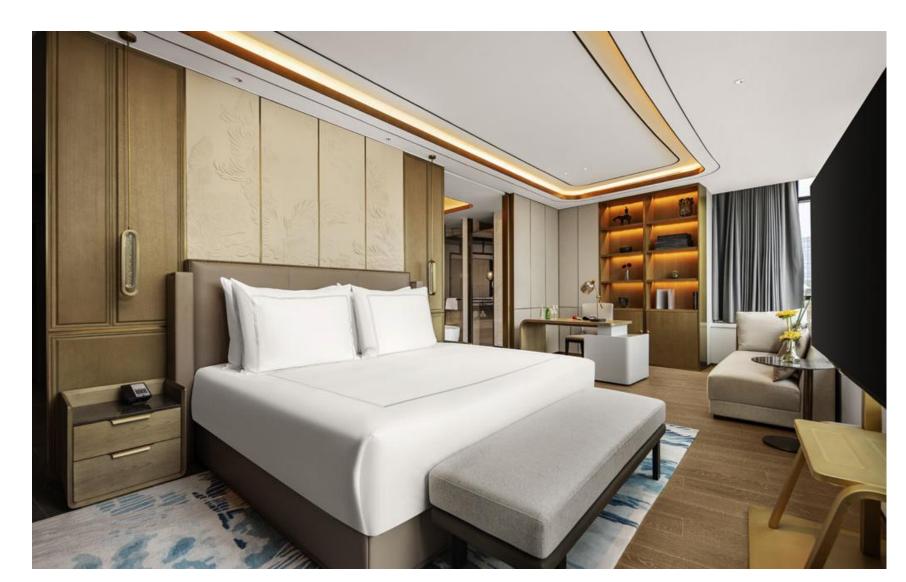




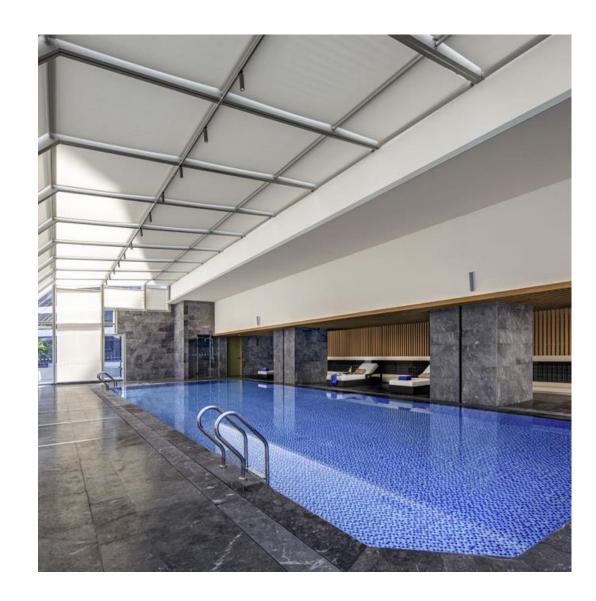
412 rooms & suites

Swissôtel Beijing, China

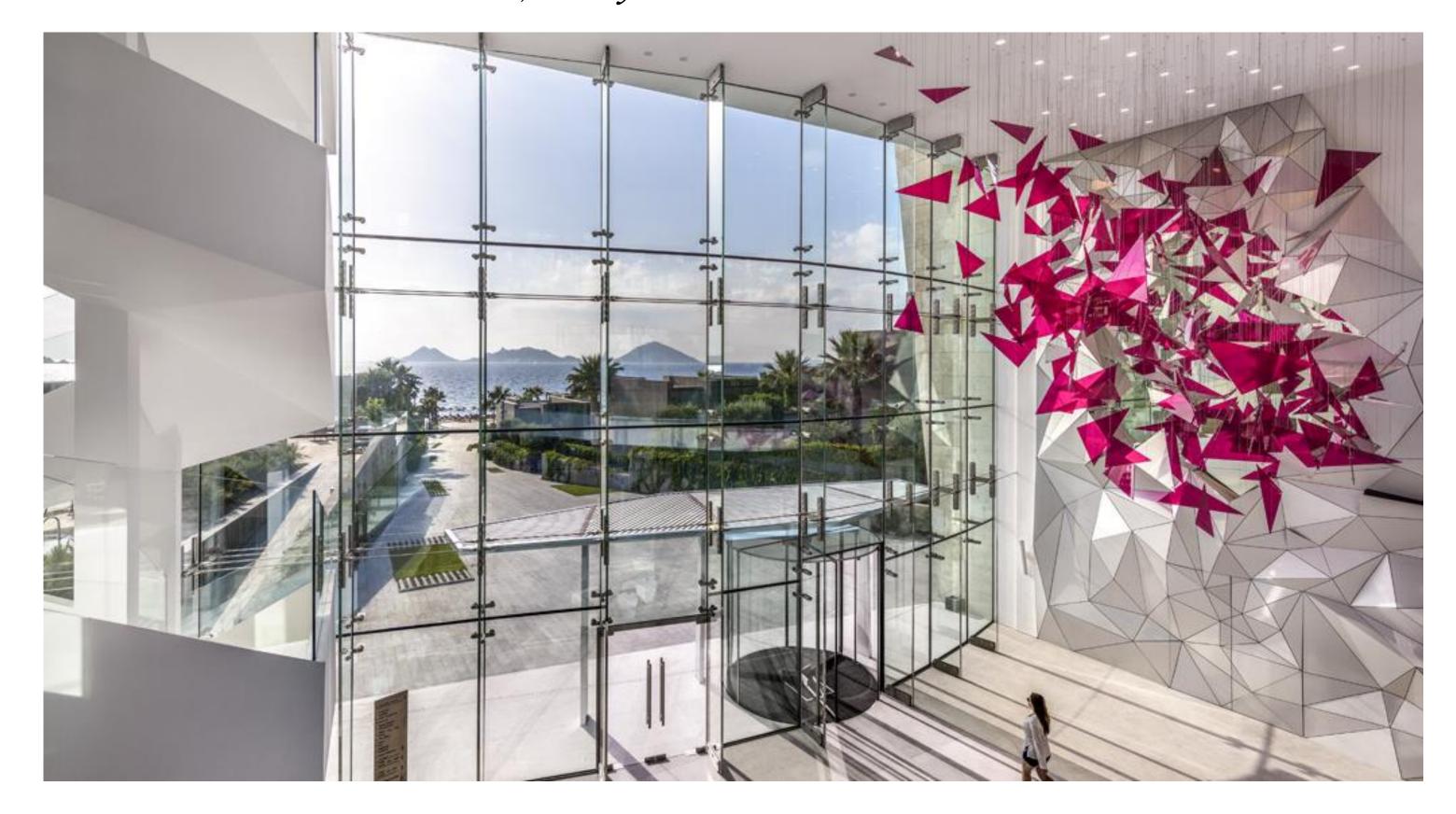


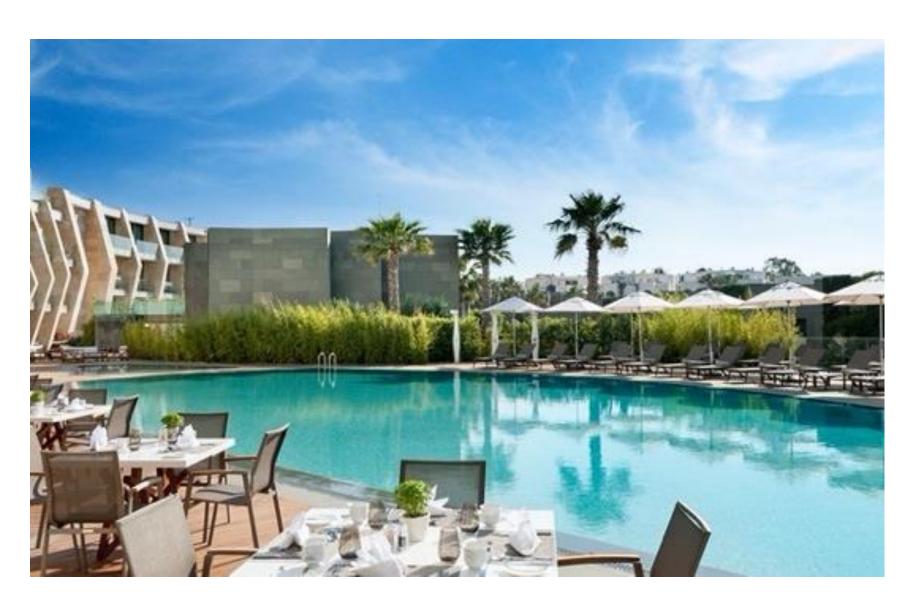


430 rooms & suites

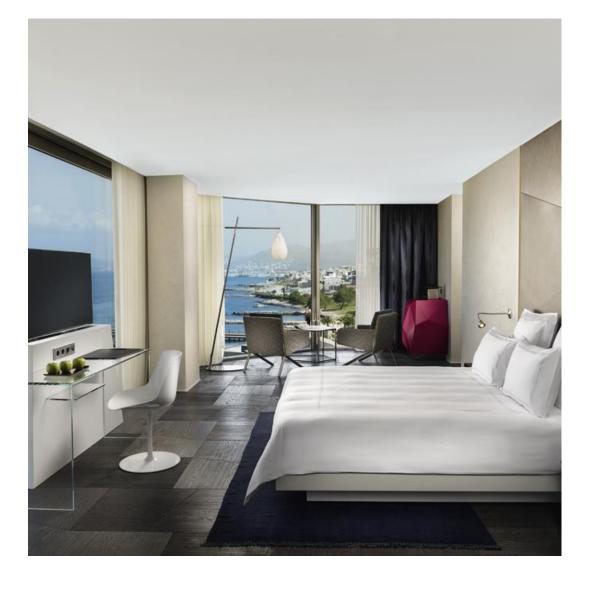


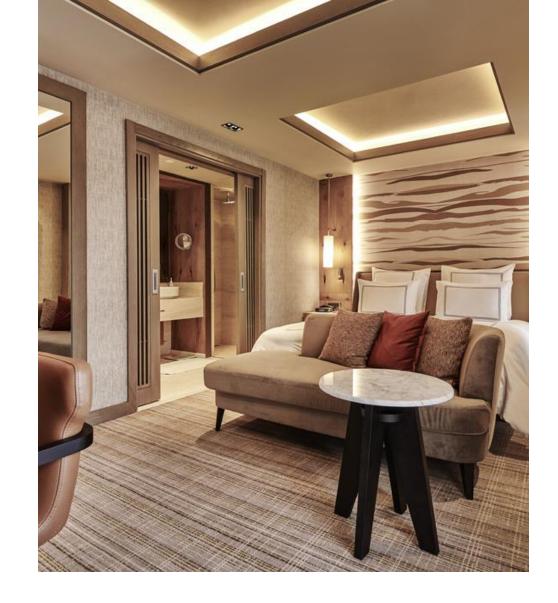
Swissôtel Resort Bodrum Beach, *Turkey*



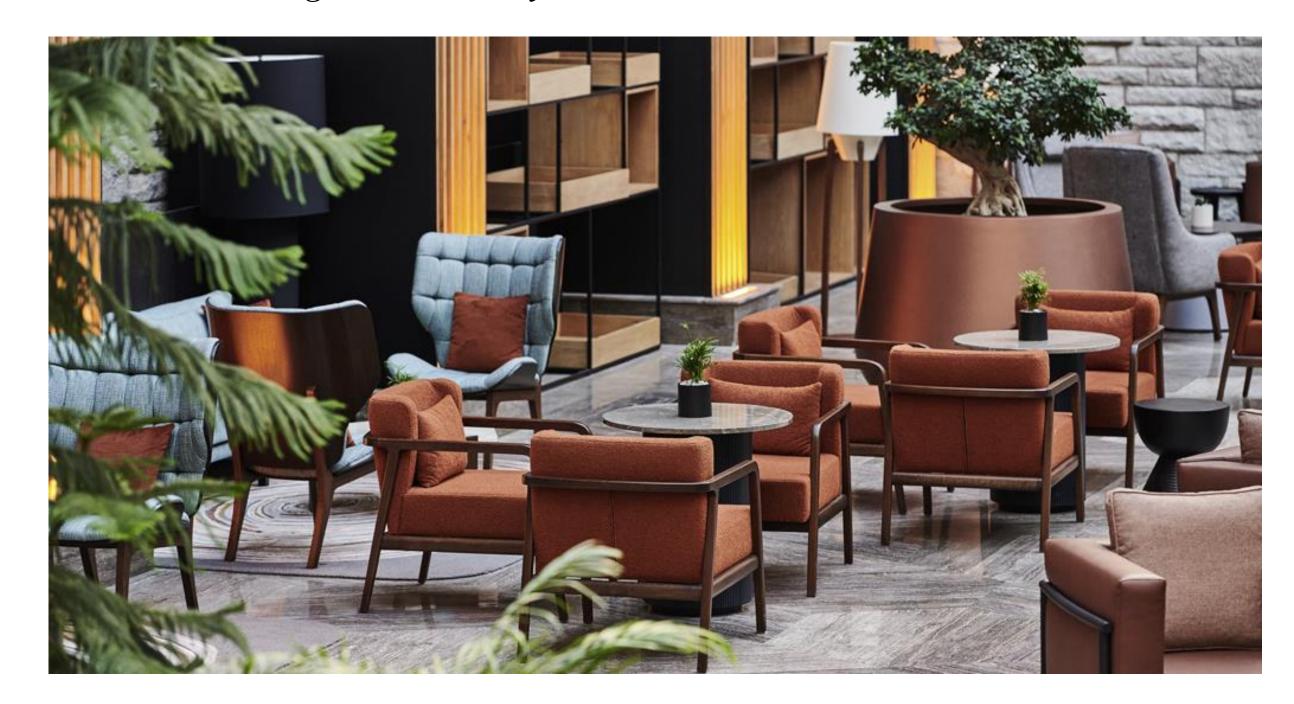


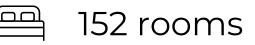
66 rooms & suites | 72 serviced residences





Swissôtel Uludag Bursa, *Turkey*







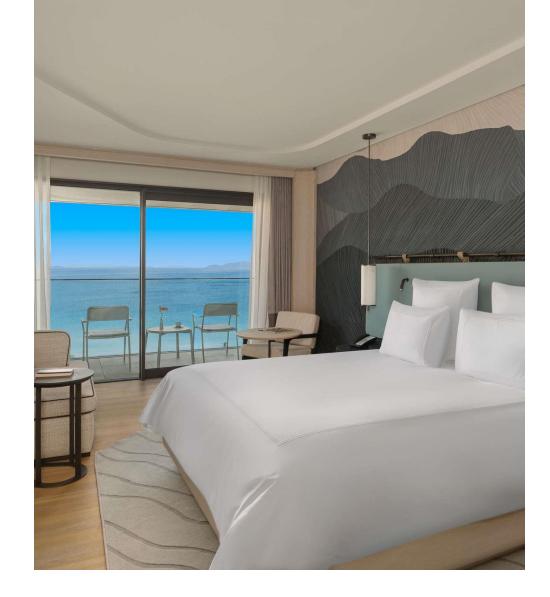
Swissôtel Resort Kolasin, Montenegro



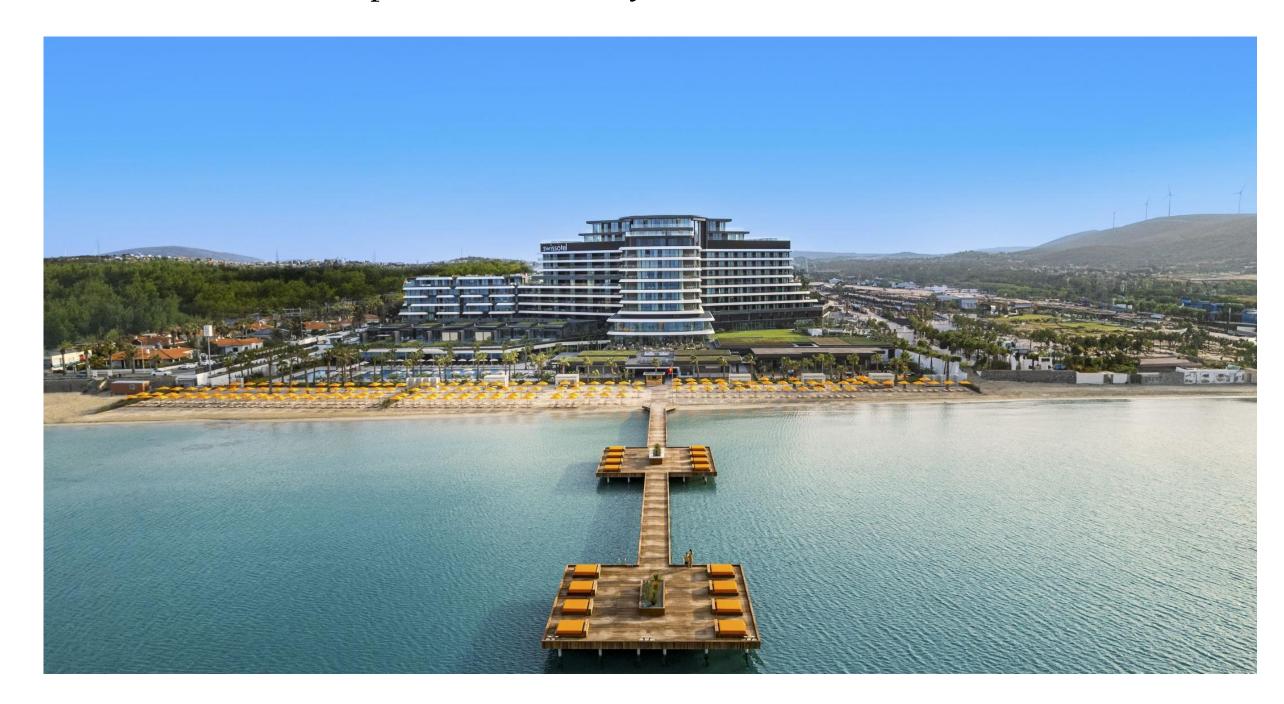


201 rooms

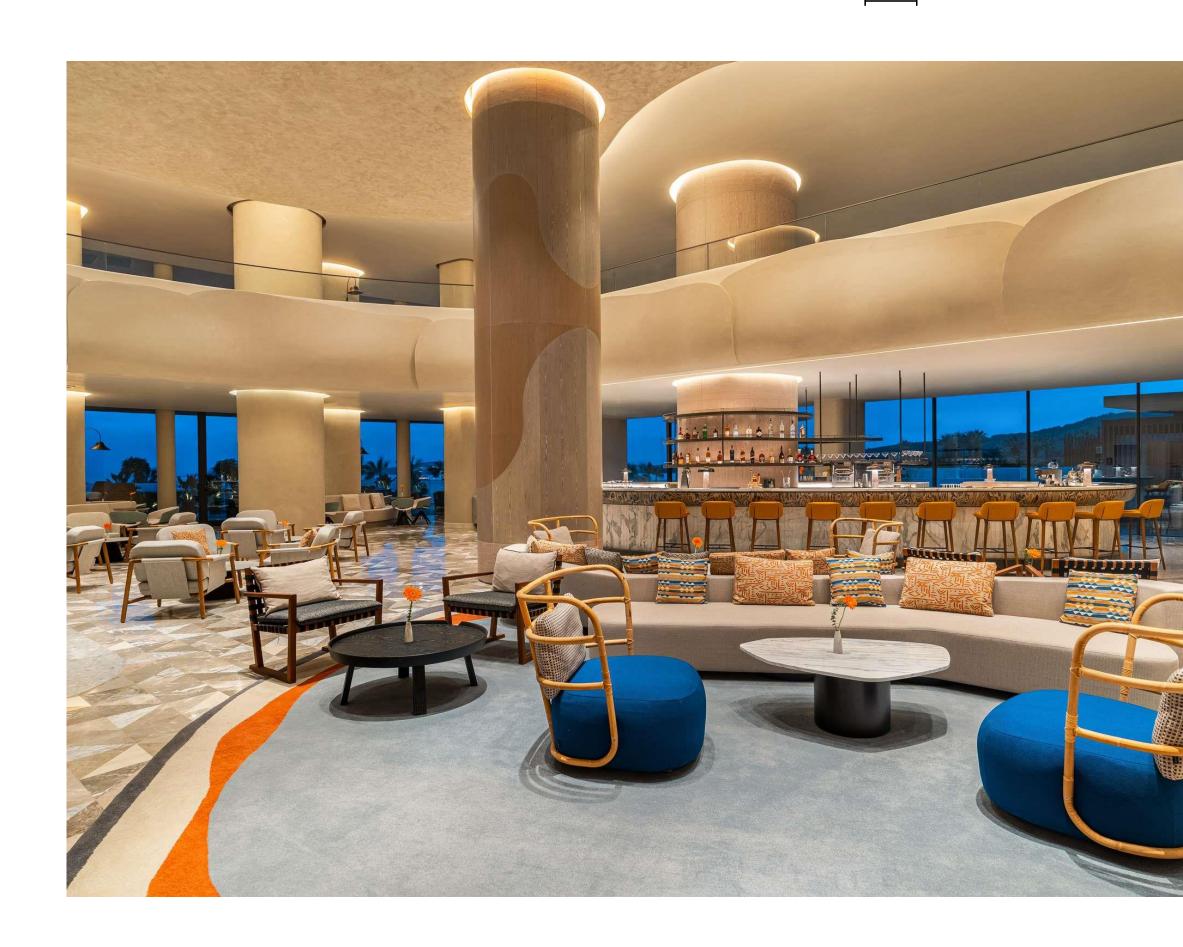


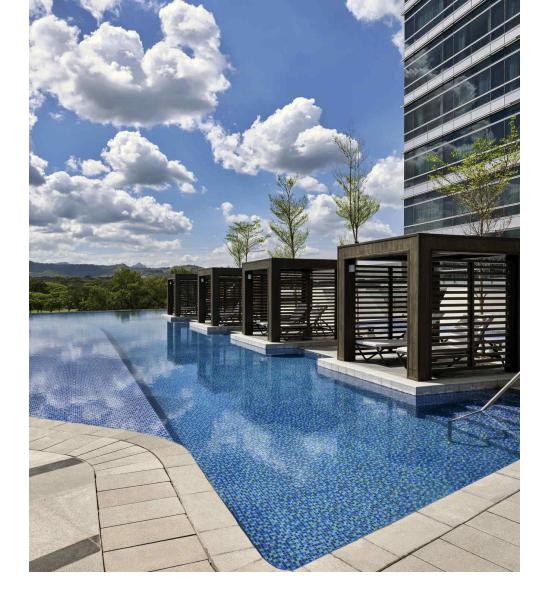


Swissôtel Resort & Spa Cesme, *Turkey*



10 meeting rooms
248 rooms

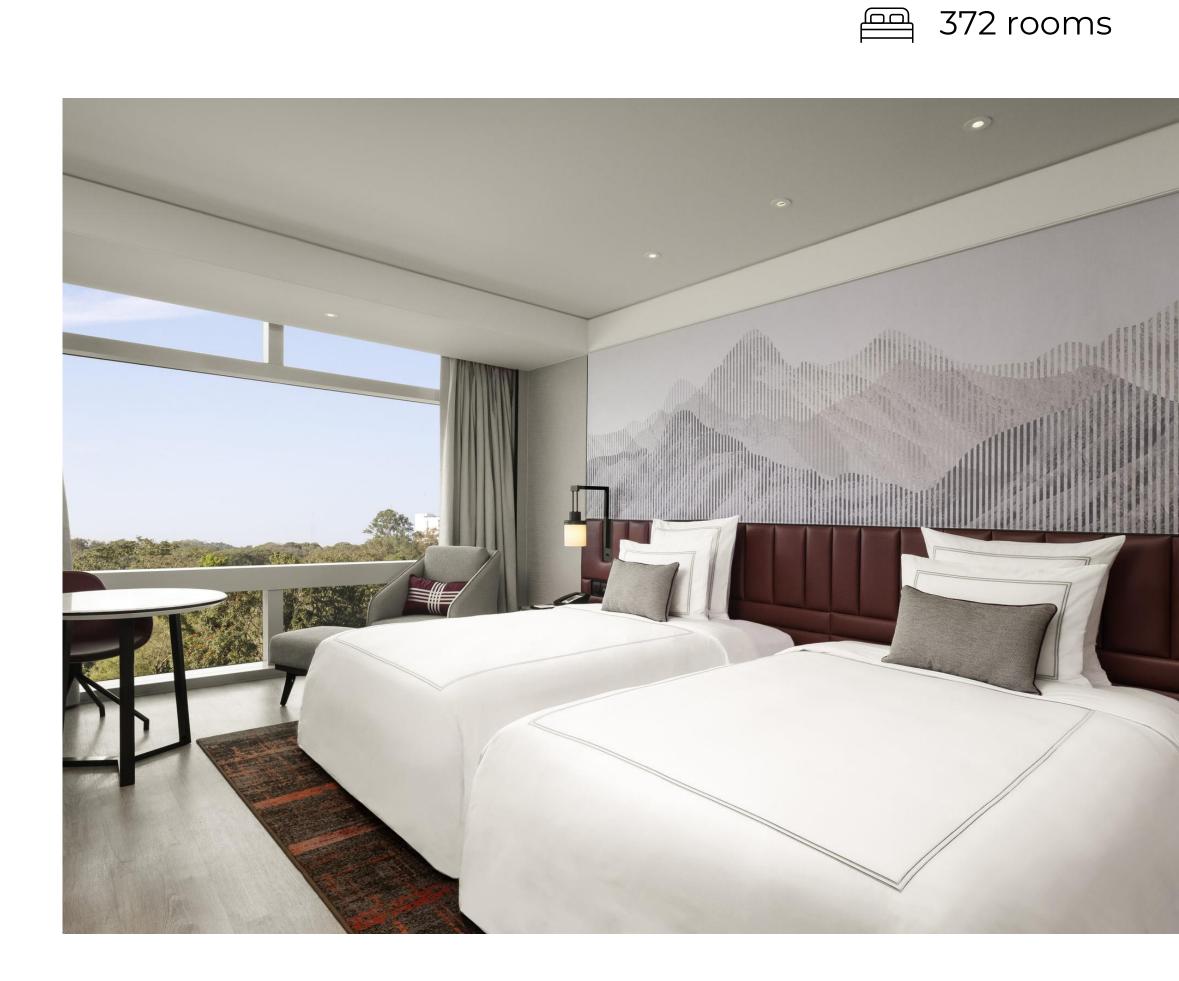




Swissôtel Clark, Philippines

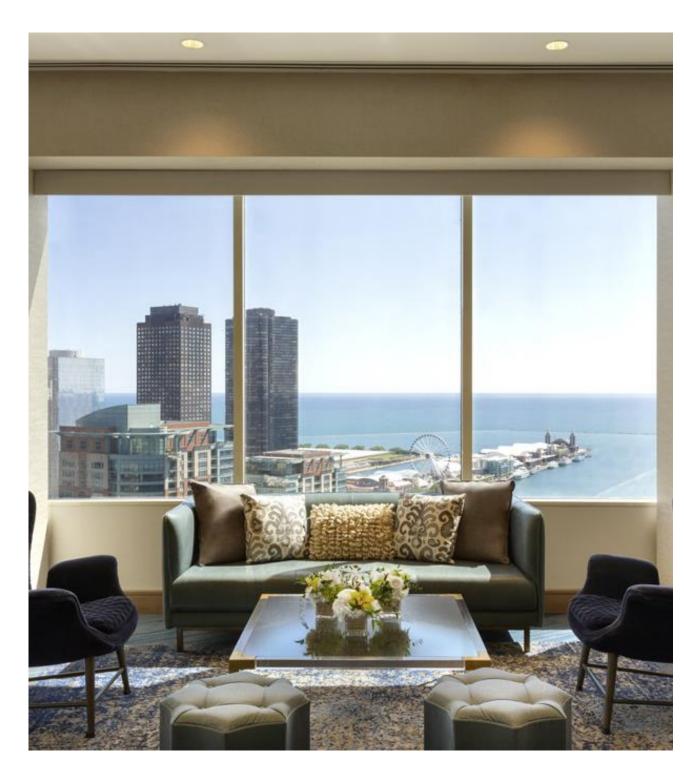


5 meeting rooms



MICE

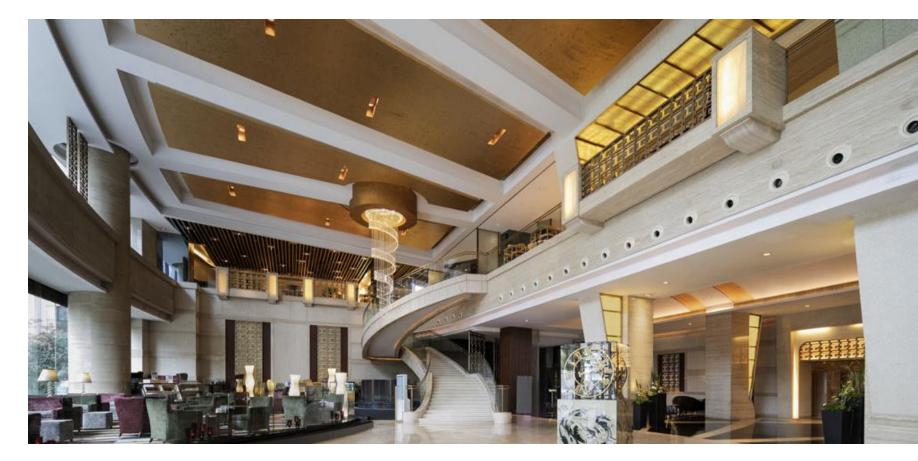
MICE Hotels Flagships



Swissôtel Chicago, *USA* 662 rooms | 23 Meeting rooms



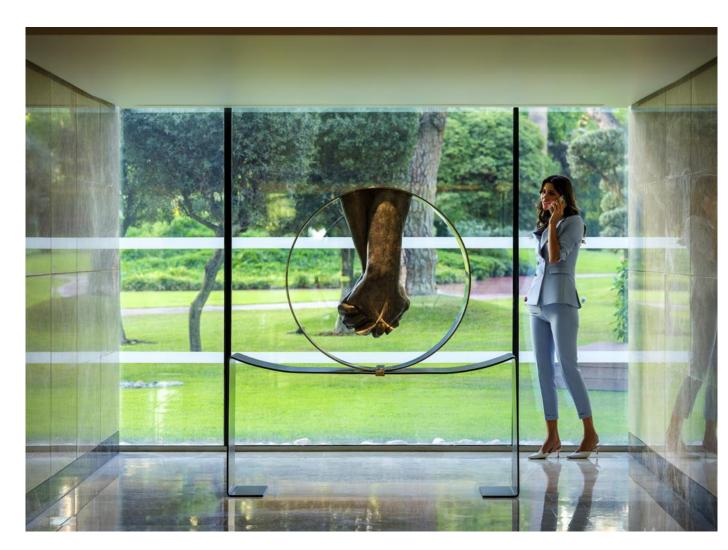
Swissôtel Kursaal Bern, *Switzerland* 171 rooms | 28 Meeting rooms



Swissôtel Grand Shanghai, *China* 467 rooms | 13 Meeting rooms







Swissôtel Büyük Efes Izmir, *Turkey* 402 rooms | 19 Meeting rooms



Swissôtel Living Jeddah | 150 Apartments

Extended Stay
Flagships

Swissôtel Living Bodrum 58 Apartments Swissôtel Residences Cesme, *Turkey* | 110 residences



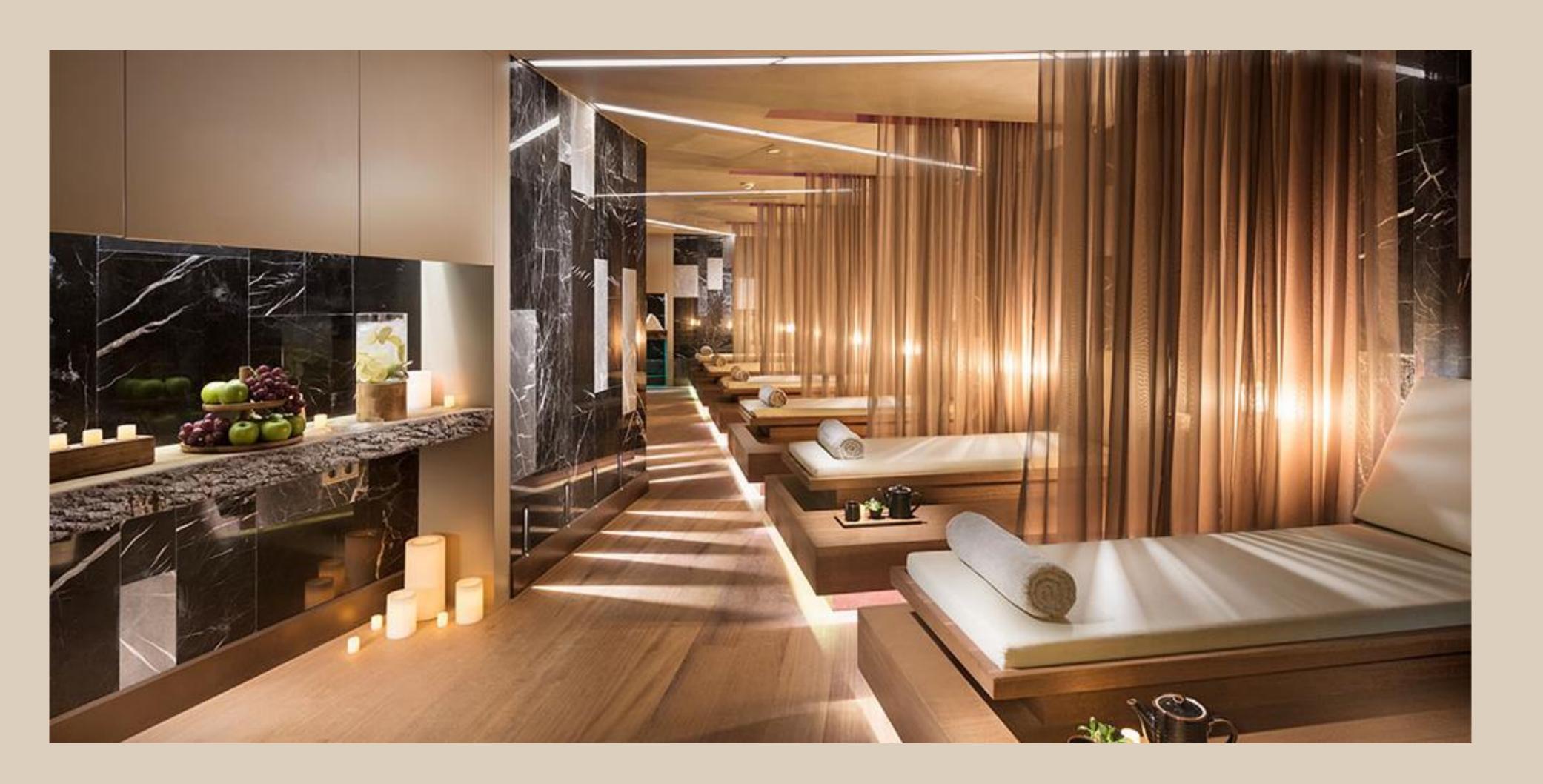
Branded Residential Flagships



Swissôtel Residences Doha, *Qatar* | 121 residences | Opening 2025



Thank



JOUL

